

**Capital Programme 2021/22**

**Freehold Buildings**

	Apr-21	May-21	Jun-21	Jul-21	Aug-21	Sep-21	Oct-21	Nov-21	Dec-21	Jan-22	Feb-22	Mar-22	Total
Purchase of the Vale	£ -	£ -	£ -	£ -	£ -	£ -	£ -	£ -	£ -	£ 297,500	£ -	£ -	£ 297,500
Professional Fees	£ -	£ -	£ -	£ -	£ -	£ -	£ -	£ -	£ -	£ 8,000	£ -	£ -	£ 8,000
Building Alterations	£ -	£ -	£ -	£ -	£ -	£ -	£ -	£ -	£ -	£ -	£ -	£ -	£ -
<b>Total Freehold Buildings</b>	£ -	£ -	£ -	£ -	£ -	£ -	£ -	£ -	£ -	£ 305,500	£ -	£ -	£ 305,500

**Equipment**

Equipment 1	£ -	£ -	£ -	£ -	£ -	£ -	£ -	£ -	£ -	£ -	£ 12,000	£ -	£ 12,000
Equipment 2	£ -	£ -	£ -	£ -	£ -	£ -	£ -	£ -	£ -	£ -	£ -	£ -	£ -
Equipment 3	£ -	£ -	£ -	£ -	£ -	£ -	£ -	£ -	£ -	£ -	£ -	£ -	£ -
<b>Total Equipment</b>	£ -	£ -	£ -	£ -	£ -	£ -	£ -	£ -	£ -	£ -	£ 12,000	£ -	£ 12,000

**Office Equipment**

Office / IT Equipment 1	£ -	£ -	£ -	£ -	£ -	£ -	£ -	£ -	£ -	£ -	£ -	£ -	£ -
Office / IT Equipment 2	£ -	£ -	£ -	£ -	£ -	£ -	£ -	£ -	£ -	£ -	£ -	£ -	£ -
Office / IT Equipment 3	£ -	£ -	£ -	£ -	£ -	£ -	£ -	£ -	£ -	£ -	£ -	£ -	£ -
<b>Total Office Equipment</b>	£ -	£ -	£ -	£ -	£ -	£ -	£ -	£ -	£ -	£ -	£ -	£ -	£ -

**Total Capital**

£ -	£ -	£ -	£ -	£ -	£ -	£ -	£ -	£ -	£ -	£ 305,500	£ 12,000	£ -	£ 317,500
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**Funding**

	Apr-21	May-21	Jun-21	Jul-21	Aug-21	Sep-21	Oct-21	Nov-21	Dec-21	Jan-22	Feb-22	Mar-22	Total
Grant Funding	£ -	£ -	£ -	£ -	£ -	£ -	£ -	£ -	£ -	£ -	£ -	£ -	£ -
Bank Loan	£ -	£ -	£ -	£ -	£ -	£ -	£ -	£ -	£ -	£ -	£ -	£ -	£ -
Shares	£ -	£ -	£ -	£ -	£ -	£ -	£ 82,500	£ 247,500	£ -	£ -	£ -	£ -	£ 330,000
<b>Total Funding</b>	£ -	£ -	£ -	£ -	£ -	£ -	£ 82,500	£ 247,500	£ -	£ -	£ -	£ -	£ 330,000

Tafarn Dyffryn Aeron  
Profit & Loss Forecast for year ending 31st March 2022

	Apr-21	May-21	Jun-21	Jul-21	Aug-21	Sep-21	Oct-21	Nov-21	Dec-21	Jan-22	Feb-22	Mar-22	Total
<b>Sales</b>	0	0	0	0	0	0	0	0	0	0	0	1	
Sales	0	0	0	0	0	0	0	0	0	0	0	0	
Labour	0	0	0	0	0	0	0	0	0	0	0	0	
Sales Drink	£ -	£ -	£ -	£ -	£ -	£ -	£ -	£ -	£ -	£ -	£ -	£ 7,600	£ 7,600
Sales Food	£ -	£ -	£ -	£ -	£ -	£ -	£ -	£ -	£ -	£ -	£ -	£ -	£ -
Other Income	£ -	£ -	£ -	£ -	£ -	£ -	£ -	£ -	£ -	£ -	£ -	£ -	£ -
<b>Total Sales</b>	£ -	£ -	£ -	£ -	£ -	£ -	£ -	£ -	£ -	£ -	£ -	£ 7,600	£ 7,600
VAT	£ -	£ -	£ -	£ -	£ -	£ -	£ -	£ -	£ -	£ -	£ -	£ 1,520	£ 1,520
<b>Cost of Sales</b>	£ -	£ -	£ -	£ -	£ -	£ -	£ -	£ -	£ -	£ -	£ -	£ 3,572	£ 3,572
Cost of Sales - Drink	£ -	£ -	£ -	£ -	£ -	£ -	£ -	£ -	£ -	£ -	£ -	£ 3,572	£ 3,572
Cost of Sales - Food	£ -	£ -	£ -	£ -	£ -	£ -	£ -	£ -	£ -	£ -	£ -	£ -	£ -
<b>Gross Profit</b>	£ -	£ -	£ -	£ -	£ -	£ -	£ -	£ -	£ -	£ -	£ -	£ 4,028	£ 4,028
<b>Overheads</b>	£ -	£ -	£ -	£ -	£ -	£ -	£ -	£ -	£ -	£ -	£ -	£ -	£ -
Labour - Bar Manager	£ -	£ -	£ -	£ -	£ -	£ -	£ -	£ -	£ -	£ -	£ -	£ -	£ -
Labour - Chef	£ -	£ -	£ -	£ -	£ -	£ -	£ -	£ -	£ -	£ -	£ -	£ -	£ -
Labour - Flexed	£ -	£ -	£ -	£ -	£ -	£ -	£ -	£ -	£ -	£ -	£ -	£ -	£ -
Heat/Light and Power	£ -	£ -	£ -	£ -	£ -	£ -	£ -	£ -	£ -	£ -	£ -	£ 365	£ 365
Water	£ -	£ -	£ -	£ -	£ -	£ -	£ -	£ -	£ -	£ -	£ -	£ 91	£ 91
Rates	£ -	£ -	£ -	£ -	£ -	£ -	£ -	£ -	£ -	£ -	£ -	£ 200	£ 200
Insurance	£ -	£ -	£ -	£ -	£ -	£ -	£ -	£ -	£ -	£ -	£ -	£ 140	£ 140
Telephone/Broadband	£ -	£ -	£ -	£ -	£ -	£ -	£ -	£ -	£ -	£ -	£ -	£ 60	£ 60
Repairs & Renewals	£ -	£ -	£ -	£ -	£ -	£ -	£ -	£ -	£ -	£ -	£ -	£ 64	£ 64
Pay TV	£ -	£ -	£ -	£ -	£ -	£ -	£ -	£ -	£ -	£ -	£ -	£ 155	£ 155
Cleaning	£ -	£ -	£ -	£ -	£ -	£ -	£ -	£ -	£ -	£ -	£ -	£ 82	£ 82
Bank Charges	£ -	£ -	£ -	£ -	£ -	£ -	£ -	£ -	£ -	£ -	£ -	£ 137	£ 137
Marketing	£ -	£ -	£ -	£ -	£ -	£ -	£ -	£ -	£ -	£ -	£ -	£ 46	£ 46
Consumables	£ -	£ -	£ -	£ -	£ -	£ -	£ -	£ -	£ -	£ -	£ -	£ 18	£ 18
Equipment Hire	£ -	£ -	£ -	£ -	£ -	£ -	£ -	£ -	£ -	£ -	£ -	£ 46	£ 46
Training	£ -	£ -	£ -	£ -	£ -	£ -	£ -	£ -	£ -	£ -	£ -	£ 82	£ 82
Sundry Expenses	£ -	£ -	£ -	£ -	£ -	£ -	£ -	£ -	£ -	£ -	£ -	£ 119	£ 119
Professional Fees / Audits	£ -	£ -	£ -	£ -	£ -	£ -	£ -	£ -	£ -	£ -	£ -	£ 1,468	£ 1,468
Depreciation	£ -	£ -	£ -	£ -	£ -	£ -	£ -	£ -	£ -	£ -	£ -	£ 3,071	£ 3,071
<b>Total Overheads</b>	£ -	£ -	£ -	£ -	£ -	£ -	£ -	£ -	£ -	£ -	£ -	£ 957	£ 957
<b>Net Profit</b>	£ -	£ -	£ -	£ -	£ -	£ -	£ -	£ -	£ -	£ -	£ -	£ 316	£ 316
Dividends	£ -	£ -	£ -	£ -	£ -	£ -	£ -	£ -	£ -	£ -	£ -	£ -	£ -
Bank Interest	£ -	£ -	£ -	£ -	£ -	£ -	£ -	£ -	£ -	£ -	£ -	£ -	£ -
<b>Retained Profit</b>	£ -	£ -	£ -	£ -	£ -	£ -	£ -	£ -	£ -	£ -	£ -	£ 957	£ 957

Tafarn Dyffryn Aeron  
Cashflow Forecast as at 31st March 2022

	Apr-21	May-21	Jun-21	Jul-21	Aug-21	Sep-21	Oct-21	Nov-21	Dec-21	Jan-22	Feb-22	Mar-22	Total
<b>Receipts</b>													
Sales	£ -	£ -	£ -	£ -	£ -	£ -	£ 82,500	£ 247,500	£ -	£ -	£ -	£ 7,600	£ 7,600
Capital Injection	£ -	£ -	£ -	£ -	£ -	£ -	£ 82,500	£ 247,500	£ -	£ -	£ -	£ -	£ 330,000
	£ -	£ -	£ -	£ -	£ -	£ -	£ 82,500	£ 247,500	£ -	£ -	£ -	£ 7,600	£ 337,600
<b>Payments</b>													
Capital Expenditure	£ -	£ -	£ -	£ -	£ -	£ -	£ -	£ -	£ -	£ -	£ 12,000	£ -	£ -
Dividends	£ -	£ -	£ -	£ -	£ -	£ -	£ -	£ -	£ -	£ -	£ -	£ -	£ -
Trade Creditors	£ -	£ -	£ -	£ -	£ -	£ -	£ -	£ -	£ -	£ -	£ -	£ -	£ -
VAT	£ -	£ -	£ -	£ -	£ -	£ -	£ -	£ -	£ -	£ -	£ -	£ -	£ -
Loan Repayments	£ -	£ -	£ -	£ -	£ -	£ -	£ -	£ -	£ -	£ -	£ -	£ -	£ -
Labour	£ -	£ -	£ -	£ -	£ -	£ -	£ -	£ -	£ -	£ -	£ -	£ -	£ -
Heat Light and Power	£ -	£ -	£ -	£ -	£ -	£ -	£ -	£ -	£ -	£ -	£ -	£ 365	£ 365
Water	£ -	£ -	£ -	£ -	£ -	£ -	£ -	£ -	£ -	£ -	£ -	£ 91	£ 91
Rates	£ -	£ -	£ -	£ -	£ -	£ -	£ -	£ -	£ -	£ -	£ -	£ 200	£ 200
Insurance	£ -	£ -	£ -	£ -	£ -	£ -	£ -	£ -	£ -	£ -	£ -	£ 140	£ 140
Telephone/Broadband	£ -	£ -	£ -	£ -	£ -	£ -	£ -	£ -	£ -	£ -	£ -	£ 60	£ 60
Repairs & Renewals	£ -	£ -	£ -	£ -	£ -	£ -	£ -	£ -	£ -	£ -	£ -	£ -	£ -
Pay TV	£ -	£ -	£ -	£ -	£ -	£ -	£ -	£ -	£ -	£ -	£ -	£ 64	£ 64
Cleaning	£ -	£ -	£ -	£ -	£ -	£ -	£ -	£ -	£ -	£ -	£ -	£ 155	£ 155
Bank Charges	£ -	£ -	£ -	£ -	£ -	£ -	£ -	£ -	£ -	£ -	£ -	£ 82	£ 82
Marketing	£ -	£ -	£ -	£ -	£ -	£ -	£ -	£ -	£ -	£ -	£ -	£ 137	£ 137
Consumables	£ -	£ -	£ -	£ -	£ -	£ -	£ -	£ -	£ -	£ -	£ -	£ 46	£ 46
Equipment Hire	£ -	£ -	£ -	£ -	£ -	£ -	£ -	£ -	£ -	£ -	£ -	£ 18	£ 18
Training	£ -	£ -	£ -	£ -	£ -	£ -	£ -	£ -	£ -	£ -	£ -	£ 46	£ 46
Sundry Expenses	£ -	£ -	£ -	£ -	£ -	£ -	£ -	£ -	£ -	£ -	£ -	£ 82	£ 82
Professional Fees / Audits	£ -	£ -	£ -	£ -	£ -	£ -	£ -	£ -	£ -	£ -	£ -	£ 119	£ 119
	£ -	£ -	£ -	£ -	£ -	£ -	£ -	£ -	£ -	£ -	£ 12,000	£ 1,604	£ 319,104
<b>Net cash inflow/(outflow)</b>	£ -	£ -	£ -	£ -	£ -	£ -	£ 82,500	£ 247,500	£ -	£ -	£ 12,000	£ 5,996	£ 18,496
<b>Cash Balance</b>													
Brought Forward	£ -	£ -	£ -	£ -	£ -	£ -	£ -	£ 82,500	£ 330,000	£ 330,000	£ 24,500	£ 12,500	£ 12,500
Carried Forward	£ -	£ -	£ -	£ -	£ -	£ -	£ 82,500	£ 330,000	£ 330,000	£ 24,500	£ 12,500	£ 18,496	£ 18,496

Tafarn Dyffryn Aeron  
Balance Sheet Forecast as at 31st March 2022

	Apr-21	May-21	Jun-21	Jul-21	Aug-21	Sep-21	Oct-21	Nov-21	Dec-21	Jan-22	Feb-22	Mar-22
<b>Tangible fixed assets</b>												
Freehold premises	£ -	£ -	£ -	£ -	£ -	£ -	£ -	£ -	£ -	£ 305,500	£ 304,227	£ 302,959
Plant & machinery	£ -	£ -	£ -	£ -	£ -	£ -	£ -	£ -	£ -	£ -	£ 12,000	£ 11,800
Office Equipment	£ -	£ -	£ -	£ -	£ -	£ -	£ -	£ -	£ -	£ -	£ -	£ -
<b>Current assets</b>												
Stocks	£ -	£ -	£ -	£ -	£ -	£ -	£ -	£ -	£ -	£ -	£ -	£ -
Debtors	£ -	£ -	£ -	£ -	£ -	£ -	£ -	£ -	£ -	£ -	£ 2,400	£ 927
Cash at bank	£ -	£ -	£ -	£ -	£ -	£ -	£ 82,500	£ 330,000	£ 330,000	£ 24,500	£ 12,500	£ 18,496
<b>Current liabilities</b>												
Grant	£ -	£ -	£ -	£ -	£ -	£ -	£ -	£ -	£ -	£ -	£ -	£ -
Trade creditors	£ -	£ -	£ -	£ -	£ -	£ -	£ -	£ -	£ -	£ -	£ -	£ 5,092
VAT	£ -	£ -	£ -	£ -	£ -	£ -	£ -	£ -	£ -	£ -	£ 2,400	£ 593
<b>Net current assets/(liabilities)</b>												
<b>Total assets less current liabilities</b>	£ -	£ -	£ -	£ -	£ -	£ -	£ 82,500	£ 330,000	£ 330,000	£ 330,000	£ 328,727	£ 329,684
<b>Long term liabilities</b>												
Bank loan	£ -	£ -	£ -	£ -	£ -	£ -	£ -	£ -	£ -	£ -	£ -	£ -
<b>Net assets</b>	£ -	£ -	£ -	£ -	£ -	£ -	£ 82,500	£ 330,000	£ 330,000	£ 330,000	£ 328,727	£ 329,684
<b>Shareholders funds</b>												
Share Capital	£ -	£ -	£ -	£ -	£ -	£ -	£ 82,500	£ 330,000	£ 330,000	£ 330,000	£ 330,000	£ 330,000
Profit & loss account	£ -	£ -	£ -	£ -	£ -	£ -	£ -	£ -	£ -	£ -	£ 1,273	£ 316
<b>Net Assets</b>	£ -	£ -	£ -	£ -	£ -	£ -	£ 82,500	£ 330,000	£ 330,000	£ 330,000	£ 328,727	£ 329,684
<b>Difference - absolute</b>	£0.00	£0.00	£0.00	£0.00	£0.00	£0.00	£0.00	£0.00	£0.00	£0.00	£0.00	£0.00
<b>Difference - incremental</b>	£0.00	£0.00	£0.00	£0.00	£0.00	£0.00	£0.00	£0.00	£0.00	£0.00	£0.00	£0.00

**Capital Programme 2022/23**

**Freehold Buildings**

	Apr-22	May-22	Jun-22	Jul-22	Aug-22	Sep-22	Oct-22	Nov-22	Dec-22	Jan-23	Feb-23	Mar-23	Total
Purchase of the Vale	£ -	£ -	£ -	£ -	£ -	£ -	£ -	£ -	£ -	£ -	£ -	£ -	£ -
Professional Fees	£ -	£ -	£ -	£ -	£ -	£ -	£ -	£ -	£ -	£ -	£ -	£ -	£ -
Building Alterations	£ -	£ -	£ -	£ -	£ -	£ 31,250	£ 31,250	£ 31,250	£ 31,250	£ 31,250	£ 31,250	£ 31,250	£ 218,750
<b>Total Freehold Buildings</b>	£ -	£ -	£ -	£ -	£ -	£ 31,250	£ 31,250	£ 31,250	£ 31,250	£ 31,250	£ 31,250	£ 31,250	£ 218,750

**Equipment**

Equipment 1	£ -	£ -	£ -	£ -	£ -	£ -	£ -	£ -	£ -	£ -	£ -	£ -	£ -
Equipment 2	£ -	£ -	£ -	£ -	£ -	£ -	£ -	£ -	£ -	£ -	£ -	£ -	£ -
Equipment 3	£ -	£ -	£ -	£ -	£ -	£ -	£ -	£ -	£ -	£ -	£ -	£ -	£ -
<b>Total Equipment</b>	£ -	£ -	£ -	£ -	£ -	£ -	£ -	£ -	£ -	£ -	£ -	£ -	£ -

**Office Equipment**

Office / IT Equipment 1	£ -	£ -	£ -	£ -	£ -	£ -	£ -	£ -	£ -	£ -	£ -	£ -	£ -
Office / IT Equipment 2	£ -	£ -	£ -	£ -	£ -	£ -	£ -	£ -	£ -	£ -	£ -	£ -	£ -
Office / IT Equipment 3	£ -	£ -	£ -	£ -	£ -	£ -	£ -	£ -	£ -	£ -	£ -	£ -	£ -
<b>Total Office Equipment</b>	£ -	£ -	£ -	£ -	£ -	£ -	£ -	£ -	£ -	£ -	£ -	£ -	£ -

**Total Capital**

	£ -	£ -	£ -	£ -	£ -	£ 31,250	£ 31,250	£ 31,250	£ 31,250	£ 31,250	£ 31,250	£ 31,250	£ 218,750
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**Funding**

	Apr-22	May-22	Jun-22	Jul-22	Aug-22	Sep-22	Oct-22	Nov-22	Dec-22	Jan-23	Feb-23	Mar-23	Total
Grant Funding	£ -	£ -	£ -	£ -	£ -	£ 31,250	£ 31,250	£ 31,250	£ 31,250	£ 31,250	£ 31,250	£ 31,250	£ 218,750
Bank Loan	£ -	£ -	£ -	£ -	£ -	£ -	£ -	£ -	£ -	£ -	£ -	£ -	£ -
Shares	£ -	£ -	£ -	£ -	£ -	£ -	£ -	£ -	£ -	£ -	£ -	£ -	£ -
<b>Total Funding</b>	£ -	£ -	£ -	£ -	£ -	£ 31,250	£ 31,250	£ 31,250	£ 31,250	£ 31,250	£ 31,250	£ 31,250	£ 218,750

**Tafarn Dyffryn Aeron**  
**Profit & Loss Forecast for year ending 31st March 2023**

	Apr-22	May-22	Jun-22	Jul-22	Aug-22	Sep-22	Oct-22	Nov-22	Dec-22	Jan-23	Feb-23	Mar-23	Total
Sales	1	1	1	1	1	1	1	1	1	1	1	1	1
Labour	1	1	1	1	1	1	1	1	1	1	1	1	1
<b>Sales</b>													
Sales Drink	£ 6,783	£ 7,009	£ 7,752	£ 8,010	£ 8,010	£ 6,783	£ 7,009	£ 6,783	£ 8,010	£ 6,008	£ 5,426	£ 6,008	£ 83,592
Sales Food	£ 5,923	£ 6,120	£ 6,769	£ 6,994	£ 6,994	£ 5,923	£ 6,120	£ 6,120	£ 6,994	£ 5,246	£ 4,738	£ 5,246	£ 72,989
Other Income	£ 400	£ 400	£ 400	£ 400	£ 400	£ 400	£ 400	£ 400	£ 400	£ 400	£ 400	£ 400	£ 4,800
<b>Total Sales</b>	<b>£ 13,106</b>	<b>£ 13,529</b>	<b>£ 14,921</b>	<b>£ 15,405</b>	<b>£ 15,405</b>	<b>£ 13,106</b>	<b>£ 13,529</b>	<b>£ 13,106</b>	<b>£ 15,405</b>	<b>£ 11,654</b>	<b>£ 10,565</b>	<b>£ 11,654</b>	<b>£ 161,382</b>
VAT	£ 2,541	£ 2,626	£ 2,904	£ 3,001	£ 3,001	£ 2,541	£ 2,626	£ 2,541	£ 3,001	£ 2,251	£ 2,033	£ 2,251	£ 31,316
<b>Cost of Sales</b>													
Cost of Sales - Drink	-£ 3,252	-£ 3,360	-£ 3,716	-£ 3,840	-£ 3,840	-£ 3,252	-£ 3,360	-£ 3,252	-£ 3,840	-£ 2,880	-£ 2,601	-£ 2,880	-£ 40,074
Cost of Sales - Food	-£ 2,296	-£ 2,372	-£ 2,624	-£ 2,711	-£ 2,711	-£ 2,296	-£ 2,372	-£ 2,296	-£ 2,711	-£ 2,033	-£ 1,836	-£ 2,033	-£ 28,291
	-£ 5,547	-£ 5,732	-£ 6,340	-£ 6,551	-£ 6,551	-£ 5,547	-£ 5,732	-£ 5,547	-£ 6,551	-£ 4,913	-£ 4,438	-£ 4,913	-£ 68,365
<b>Gross Profit</b>	<b>£ 7,558</b>	<b>£ 7,797</b>	<b>£ 8,581</b>	<b>£ 8,854</b>	<b>£ 8,854</b>	<b>£ 7,558</b>	<b>£ 7,797</b>	<b>£ 7,558</b>	<b>£ 8,854</b>	<b>£ 6,740</b>	<b>£ 6,127</b>	<b>£ 6,740</b>	<b>£ 93,017</b>
<b>Overheads</b>													
Labour - Bar Manager	-£ 2,945	-£ 2,945	-£ 2,945	-£ 2,945	-£ 2,945	-£ 2,945	-£ 2,945	-£ 2,945	-£ 2,945	-£ 2,945	-£ 2,945	-£ 2,945	-£ 35,340
Labour - Chef	-£ 2,454	-£ 2,454	-£ 2,454	-£ 2,454	-£ 2,454	-£ 2,454	-£ 2,454	-£ 2,454	-£ 2,454	-£ 2,454	-£ 2,454	-£ 2,454	-£ 29,450
Labour - Flexed	-£ 1,002	-£ 1,035	-£ 1,145	-£ 1,183	-£ 1,183	-£ 1,002	-£ 1,035	-£ 1,002	-£ 1,183	-£ 887	-£ 801	-£ 887	-£ 12,343
Heat/Light and Power	-£ 622	-£ 643	-£ 711	-£ 735	-£ 735	-£ 622	-£ 643	-£ 622	-£ 735	-£ 551	-£ 498	-£ 551	-£ 7,666
Water	-£ -	-£ -	-£ -	-£ -	-£ -	-£ -	-£ -	-£ -	-£ -	-£ -	-£ 500	-£ -	-£ 1,000
Rates	-£ 200	-£ 200	-£ 200	-£ 200	-£ 200	-£ 200	-£ 200	-£ 200	-£ 200	-£ 200	-£ 200	-£ 200	-£ 2,400
Insurance	-£ 140	-£ 145	-£ 160	-£ 165	-£ 165	-£ 140	-£ 145	-£ 140	-£ 165	-£ 124	-£ 112	-£ 124	-£ 1,725
Telephone/Broadband	-£ 62	-£ 64	-£ 71	-£ 73	-£ 73	-£ 62	-£ 64	-£ 62	-£ 73	-£ 55	-£ 50	-£ 55	-£ 767
Repairs & Renewals	-£ 200	-£ 200	-£ 200	-£ 200	-£ 200	-£ 200	-£ 200	-£ 200	-£ 200	-£ 200	-£ 200	-£ 200	-£ 2,400
Pay TV	-£ 109	-£ 112	-£ 124	-£ 129	-£ 129	-£ 109	-£ 112	-£ 109	-£ 129	-£ 96	-£ 87	-£ 96	-£ 1,342
Cleaning	-£ 264	-£ 273	-£ 302	-£ 312	-£ 312	-£ 264	-£ 273	-£ 264	-£ 312	-£ 234	-£ 212	-£ 234	-£ 3,258
Bank Charges	-£ 140	-£ 145	-£ 160	-£ 165	-£ 165	-£ 140	-£ 145	-£ 140	-£ 165	-£ 124	-£ 112	-£ 124	-£ 1,725
Marketing	-£ 100	-£ 100	-£ 100	-£ 100	-£ 100	-£ 100	-£ 100	-£ 100	-£ 100	-£ 100	-£ 100	-£ 100	-£ 1,200
Consumables	-£ 78	-£ 80	-£ 89	-£ 92	-£ 92	-£ 78	-£ 80	-£ 78	-£ 92	-£ 69	-£ 62	-£ 69	-£ 958
Equipment Hire	-£ 31	-£ 32	-£ 36	-£ 37	-£ 37	-£ 31	-£ 32	-£ 31	-£ 37	-£ 28	-£ 25	-£ 28	-£ 383
Training	-£ 78	-£ 80	-£ 89	-£ 92	-£ 92	-£ 78	-£ 80	-£ 78	-£ 92	-£ 69	-£ 62	-£ 69	-£ 958
Sundry Expenses	-£ 80	-£ 80	-£ 80	-£ 80	-£ 80	-£ 80	-£ 80	-£ 80	-£ 80	-£ 80	-£ 80	-£ 80	-£ 960
Professional Fees / Audits	-£ 125	-£ 125	-£ 125	-£ 125	-£ 125	-£ 125	-£ 125	-£ 125	-£ 125	-£ 125	-£ 125	-£ 125	-£ 1,500
Depreciation	-£ 1,459	-£ 1,450	-£ 1,442	-£ 1,434	-£ 1,425	-£ 1,417	-£ 1,409	-£ 1,401	-£ 1,393	-£ 1,385	-£ 1,377	-£ 1,369	-£ 16,961
<b>Total Overheads</b>	<b>-£ 10,089</b>	<b>-£ 10,164</b>	<b>-£ 10,433</b>	<b>-£ 10,520</b>	<b>-£ 11,012</b>	<b>-£ 10,047</b>	<b>-£ 10,123</b>	<b>-£ 10,031</b>	<b>-£ 10,480</b>	<b>-£ 9,726</b>	<b>-£ 10,002</b>	<b>-£ 9,710</b>	<b>-£ 122,336</b>
<b>Net Profit</b>	<b>-£ 2,531</b>	<b>-£ 2,368</b>	<b>-£ 1,852</b>	<b>-£ 1,667</b>	<b>-£ 2,159</b>	<b>-£ 2,489</b>	<b>-£ 2,326</b>	<b>-£ 2,472</b>	<b>-£ 1,626</b>	<b>-£ 2,986</b>	<b>-£ 3,875</b>	<b>-£ 2,970</b>	<b>-£ 29,319</b>
Dividends	£ -	£ -	£ -	£ -	£ -	£ -	£ -	£ -	£ -	£ -	£ -	£ -	£ -
Bank Interest	£ -	£ -	£ -	£ -	£ -	£ -	£ -	£ -	£ -	£ -	£ -	£ -	£ -
<b>Retained Profit</b>	<b>-£ 2,531</b>	<b>-£ 2,368</b>	<b>-£ 1,852</b>	<b>-£ 1,667</b>	<b>-£ 2,159</b>	<b>-£ 2,489</b>	<b>-£ 2,326</b>	<b>-£ 2,472</b>	<b>-£ 1,626</b>	<b>-£ 2,986</b>	<b>-£ 3,875</b>	<b>-£ 2,970</b>	<b>-£ 29,319</b>

Tafarn Dyffryn Aeron  
Cashflow Forecast as at 31st March 2023

	Apr-22	May-22	Jun-22	Jul-22	Aug-22	Sep-22	Oct-22	Nov-22	Dec-22	Jan-23	Feb-23	Mar-23	Total
<b>Receipts</b>													
Sales	£ 13,106	£ 13,529	£ 14,921	£ 15,405	£ 15,405	£ 13,106	£ 13,529	£ 13,106	£ 15,405	£ 11,654	£ 10,565	£ 11,654	£ 161,382
Capital Injection	£ -	£ -	£ -	£ -	£ -	£ 31,250	£ 31,250	£ 31,250	£ 31,250	£ 31,250	£ 31,250	£ 31,250	£ 218,750
	<b>£ 13,106</b>	<b>£ 13,529</b>	<b>£ 14,921</b>	<b>£ 15,405</b>	<b>£ 15,405</b>	<b>£ 44,356</b>	<b>£ 44,779</b>	<b>£ 44,356</b>	<b>£ 46,655</b>	<b>£ 42,904</b>	<b>£ 41,815</b>	<b>£ 42,904</b>	<b>£ 380,132</b>
<b>Payments</b>													
Capital Expenditure	£ -	£ -	£ -	£ -	£ -	£ 31,250	£ 31,250	£ 31,250	£ 31,250	£ 31,250	£ 31,250	£ 31,250	£ 218,750
Dividends	£ -	£ -	£ -	£ -	£ -	£ -	£ -	£ -	£ -	£ -	£ -	£ -	£ -
Trade Creditors	£ 3,572	£ 5,547	£ 5,732	£ 6,340	£ 6,551	£ 6,551	£ 5,547	£ 5,732	£ 5,547	£ 6,551	£ 4,913	£ 4,438	£ 67,023
VAT	£ -	£ -	£ -	£ -	£ -	£ -	£ -	£ -	£ -	£ -	£ -	£ -	£ -
Loan Repayments	£ -	£ -	£ -	£ -	£ -	£ -	£ -	£ -	£ -	£ -	£ -	£ -	£ -
Labour	£ 6,401	£ 6,434	£ 6,544	£ 6,582	£ 6,582	£ 6,401	£ 6,434	£ 6,401	£ 6,582	£ 6,286	£ 6,200	£ 6,286	£ 77,133
Heat Light and Power	£ 622	£ 643	£ 711	£ 735	£ 735	£ 622	£ 643	£ 622	£ 735	£ 551	£ 498	£ 551	£ 7,666
Water	£ -	£ -	£ -	£ -	£ 500	£ -	£ -	£ -	£ -	£ -	£ 500	£ -	£ 1,000
Rates	£ 200	£ 200	£ 200	£ 200	£ 200	£ 200	£ 200	£ 200	£ 200	£ 200	£ 200	£ 200	£ 2,400
Insurance	£ 140	£ 145	£ 160	£ 165	£ 165	£ 140	£ 145	£ 140	£ 165	£ 124	£ 112	£ 124	£ 1,725
Telephone/Broadband	£ 62	£ 64	£ 71	£ 73	£ 73	£ 62	£ 64	£ 62	£ 73	£ 55	£ 50	£ 55	£ 767
Repairs & Renewals	£ 200	£ 200	£ 200	£ 200	£ 200	£ 200	£ 200	£ 200	£ 200	£ 200	£ 200	£ 200	£ 2,400
Pay TV	£ 109	£ 112	£ 124	£ 129	£ 129	£ 109	£ 112	£ 109	£ 129	£ 96	£ 87	£ 96	£ 1,342
Cleaning	£ 264	£ 273	£ 302	£ 312	£ 312	£ 264	£ 273	£ 264	£ 312	£ 234	£ 212	£ 234	£ 3,258
Bank Charges	£ 140	£ 145	£ 160	£ 165	£ 165	£ 140	£ 145	£ 140	£ 165	£ 124	£ 112	£ 124	£ 1,725
Marketing	£ 100	£ 100	£ 100	£ 100	£ 100	£ 100	£ 100	£ 100	£ 100	£ 100	£ 100	£ 100	£ 1,200
Consumables	£ 78	£ 80	£ 89	£ 92	£ 92	£ 78	£ 80	£ 78	£ 92	£ 69	£ 62	£ 69	£ 958
Equipment Hire	£ 31	£ 32	£ 36	£ 37	£ 37	£ 31	£ 32	£ 31	£ 37	£ 28	£ 25	£ 28	£ 383
Training	£ 78	£ 80	£ 89	£ 92	£ 92	£ 78	£ 80	£ 78	£ 92	£ 69	£ 62	£ 69	£ 958
Sundry Expenses	£ 80	£ 80	£ 80	£ 80	£ 80	£ 80	£ 80	£ 80	£ 80	£ 80	£ 80	£ 80	£ 960
Professional Fees / Audits	£ 125	£ 125	£ 125	£ 125	£ 125	£ 125	£ 125	£ 125	£ 125	£ 125	£ 125	£ 125	£ 1,500
	<b>£ 12,202</b>	<b>£ 14,261</b>	<b>£ 14,723</b>	<b>£ 15,427</b>	<b>£ 16,138</b>	<b>£ 46,431</b>	<b>£ 45,511</b>	<b>£ 45,612</b>	<b>£ 45,884</b>	<b>£ 46,142</b>	<b>£ 44,788</b>	<b>£ 44,029</b>	<b>£ 391,149</b>
<b>Net cash inflow/(outflow)</b>	<b>£ 904</b>	<b>£ 732</b>	<b>£ 198</b>	<b>£ 22</b>	<b>£ 733</b>	<b>£ 2,075</b>	<b>£ 732</b>	<b>£ 1,256</b>	<b>£ 771</b>	<b>£ 3,239</b>	<b>£ 2,974</b>	<b>£ 1,125</b>	<b>£ 11,017</b>

**Tafarn Dyffryn Aeron**  
**Balance Sheet Forecast as at 31st March 2023**

	Apr-22	May-22	Jun-22	Jul-22	Aug-22	Sep-22	Oct-22	Nov-22	Dec-22	Jan-23	Feb-23	Mar-23
<b>Tangible fixed assets</b>												
Freehold premises	£ 301,697	£ 300,440	£ 299,188	£ 297,942	£ 296,700	£ 326,714	£ 356,603	£ 386,367	£ 416,007	£ 445,524	£ 474,917	£ 504,188
Plant & machinery	£ 11,603	£ 11,410	£ 11,220	£ 11,033	£ 10,849	£ 10,668	£ 10,490	£ 10,315	£ 10,144	£ 9,974	£ 9,808	£ 9,645
Office Equipment	£ -	£ -	£ -	£ -	£ -	£ -	£ -	£ -	£ -	£ -	£ -	£ -
<b>Current assets</b>												
Stocks	£ -	£ -	£ -	£ -	£ -	£ -	£ -	£ -	£ -	£ -	£ -	£ -
Debtors	£ 1,422	£ 1,466	£ 1,611	£ 1,661	£ 1,686	£ 7,672	£ 7,716	£ 7,672	£ 7,911	£ 7,521	£ 7,433	£ 7,521
Cash at bank	£ 19,400	£ 18,668	£ 18,866	£ 18,844	£ 18,111	£ 16,035	£ 15,303	£ 14,047	£ 14,817	£ 11,578	£ 8,605	£ 7,479
<b>Current liabilities</b>												
Grant	£ -	£ -	£ -	£ -	£ -	£ 31,250	£ 62,370	£ 93,360	£ 124,221	£ 154,953	£ 185,558	£ 216,035
Trade creditors	-£ 8,089	-£ 8,358	-£ 9,244	-£ 9,552	-£ 9,552	-£ 8,089	-£ 8,358	-£ 8,089	-£ 9,552	-£ 7,164	-£ 6,471	-£ 7,164
VAT	£ 1,119	£ 1,160	£ 1,293	£ 1,340	£ 1,315	£ 5,131	£ 5,090	£ 5,131	£ 4,910	£ 5,270	£ 5,400	£ 5,270
<b>Net current assets/(liabilities)</b>												
<b>Total assets less current liabilities</b>	<b>£ 327,153</b>	<b>£ 324,786</b>	<b>£ 322,934</b>	<b>£ 321,267</b>	<b>£ 319,108</b>	<b>£ 316,620</b>	<b>£ 314,294</b>	<b>£ 311,822</b>	<b>£ 310,196</b>	<b>£ 307,210</b>	<b>£ 303,335</b>	<b>£ 300,365</b>
<b>Long term liabilities</b>												
Bank loan	£ -	£ -	£ -	£ -	£ -	£ -	£ -	£ -	£ -	£ -	£ -	£ -
<b>Net assets</b>	<b>£ 327,153</b>	<b>£ 324,786</b>	<b>£ 322,934</b>	<b>£ 321,267</b>	<b>£ 319,108</b>	<b>£ 316,620</b>	<b>£ 314,294</b>	<b>£ 311,822</b>	<b>£ 310,196</b>	<b>£ 307,210</b>	<b>£ 303,335</b>	<b>£ 300,365</b>
<b>Shareholders funds</b>												
Share Capital	£ 330,000	£ 330,000	£ 330,000	£ 330,000	£ 330,000	£ 330,000	£ 330,000	£ 330,000	£ 330,000	£ 330,000	£ 330,000	£ 330,000
Profit & loss account	-£ 2,847	-£ 5,214	-£ 7,066	-£ 8,733	-£ 10,892	-£ 13,380	-£ 15,706	-£ 18,178	-£ 19,804	-£ 22,790	-£ 26,665	-£ 29,635
	<b>£ 327,153</b>	<b>£ 324,786</b>	<b>£ 322,934</b>	<b>£ 321,267</b>	<b>£ 319,108</b>	<b>£ 316,620</b>	<b>£ 314,294</b>	<b>£ 311,822</b>	<b>£ 310,196</b>	<b>£ 307,210</b>	<b>£ 303,335</b>	<b>£ 300,365</b>
<b>Difference - absolute</b>	£0.00	£0.00	£0.00	£0.00	£0.00	£0.00	£0.00	£0.00	£0.00	£0.00	£0.00	£0.00
<b>Difference - incremental</b>	£0.00	£0.00	£0.00	£0.00	£0.00	£0.00	£0.00	£0.00	£0.00	£0.00	£0.00	£0.00



**Capital Programme 2023/4**

	Apr-23	May-23	Jun-23	Jul-23	Aug-23	Sep-23	Oct-23	Nov-23	Dec-23	Jan-24	Feb-24	Mar-24	Total
<b>Freehold Buildings</b>													
Purchase of the Vale	£ -	£ -	£ -	£ -	£ -	£ -	£ -	£ -	£ -	£ -	£ -	£ -	£ -
Professional Fees	£ -	£ -	£ -	£ -	£ -	£ -	£ -	£ -	£ -	£ -	£ -	£ -	£ -
Building Alterations	£ 31,250	£ -	£ -	£ -	£ -	£ -	£ -	£ -	£ -	£ -	£ -	£ -	£ 31,250
<b>Total Freehold Buildings</b>	<b>£ 31,250</b>	<b>£ -</b>	<b>£ -</b>	<b>£ -</b>	<b>£ -</b>	<b>£ -</b>	<b>£ -</b>	<b>£ -</b>	<b>£ -</b>	<b>£ -</b>	<b>£ -</b>	<b>£ -</b>	<b>£ 31,250</b>

**Equipment**

Equipment 1	£ -	£ -	£ -	£ -	£ -	£ -	£ -	£ -	£ -	£ -	£ -	£ -	£ -
Equipment 2	£ -	£ -	£ -	£ -	£ -	£ -	£ -	£ -	£ -	£ -	£ -	£ -	£ -
Equipment 3	£ -	£ -	£ -	£ -	£ -	£ -	£ -	£ -	£ -	£ -	£ -	£ -	£ -
<b>Total Equipment</b>	<b>£ -</b>	<b>£ -</b>	<b>£ -</b>	<b>£ -</b>	<b>£ -</b>	<b>£ -</b>	<b>£ -</b>	<b>£ -</b>	<b>£ -</b>	<b>£ -</b>	<b>£ -</b>	<b>£ -</b>	<b>£ -</b>

**Office Equipment**

Office / IT Equipment 1	£ -	£ -	£ -	£ -	£ -	£ -	£ -	£ -	£ -	£ -	£ -	£ -	£ -
Office / IT Equipment 2	£ -	£ -	£ -	£ -	£ -	£ -	£ -	£ -	£ -	£ -	£ -	£ -	£ -
Office / IT Equipment 3	£ -	£ -	£ -	£ -	£ -	£ -	£ -	£ -	£ -	£ -	£ -	£ -	£ -
<b>Total Office Equipment</b>	<b>£ -</b>	<b>£ -</b>	<b>£ -</b>	<b>£ -</b>	<b>£ -</b>	<b>£ -</b>	<b>£ -</b>	<b>£ -</b>	<b>£ -</b>	<b>£ -</b>	<b>£ -</b>	<b>£ -</b>	<b>£ -</b>
<b>Total Capital</b>	<b>£ 31,250</b>	<b>£ -</b>	<b>£ -</b>	<b>£ -</b>	<b>£ -</b>	<b>£ -</b>	<b>£ -</b>	<b>£ -</b>	<b>£ -</b>	<b>£ -</b>	<b>£ -</b>	<b>£ -</b>	<b>£ 31,250</b>

**Funding**

Grant Funding	£ 31,250	£ -	£ -	£ -	£ -	£ -	£ -	£ -	£ -	£ -	£ -	£ -	£ 31,250
Bank Loan	£ -	£ -	£ -	£ -	£ -	£ -	£ -	£ -	£ -	£ -	£ -	£ -	£ -
Shares	£ -	£ -	£ -	£ -	£ -	£ -	£ -	£ -	£ -	£ -	£ -	£ -	£ -
<b>Total Funding</b>	<b>£ 31,250</b>	<b>£ -</b>	<b>£ -</b>	<b>£ -</b>	<b>£ -</b>	<b>£ -</b>	<b>£ -</b>	<b>£ -</b>	<b>£ -</b>	<b>£ -</b>	<b>£ -</b>	<b>£ -</b>	<b>£ 31,250</b>

Tafarn Dyffryn Aeron

Profit & Loss Forecast for year ending 31st March 2024

	Apr-23	May-23	Jun-23	Jul-23	Aug-23	Sep-23	Oct-23	Nov-23	Dec-23	Jan-24	Feb-24	Mar-24	Total
Sales	1	1	1	1	1	1	1	1	1	1	1	1	1
Labour	1	1	1	1	1	1	1	1	1	1	1	1	1
Sales Drink	£ 8,033	£ 8,300	£ 9,180	£ 9,486	£ 9,486	£ 8,033	£ 8,300	£ 8,033	£ 9,486	£ 7,115	£ 6,426	£ 7,115	£ 98,991
Sales Food	£ 6,853	£ 7,082	£ 7,832	£ 8,093	£ 8,093	£ 6,853	£ 7,082	£ 6,853	£ 8,093	£ 6,070	£ 5,483	£ 6,070	£ 84,459
Other Income	£ 400	£ 400	£ 400	£ 400	£ 400	£ 400	£ 400	£ 400	£ 400	£ 400	£ 400	£ 400	£ 4,800
<b>Total Sales</b>	<b>£ 15,286</b>	<b>£ 15,782</b>	<b>£ 17,412</b>	<b>£ 17,979</b>	<b>£ 17,979</b>	<b>£ 15,286</b>	<b>£ 15,782</b>	<b>£ 15,286</b>	<b>£ 17,979</b>	<b>£ 13,585</b>	<b>£ 12,309</b>	<b>£ 13,585</b>	<b>£ 188,250</b>
VAT	£ 2,977	£ 3,076	£ 3,402	£ 3,516	£ 3,516	£ 2,977	£ 3,076	£ 2,977	£ 3,516	£ 2,637	£ 2,382	£ 2,637	£ 36,690
<b>Cost of Sales</b>	<b>-£ 3,851</b>	<b>-£ 3,979</b>	<b>-£ 4,401</b>	<b>-£ 4,548</b>	<b>-£ 4,548</b>	<b>-£ 3,851</b>	<b>-£ 3,979</b>	<b>-£ 3,851</b>	<b>-£ 4,548</b>	<b>-£ 3,411</b>	<b>-£ 3,081</b>	<b>-£ 3,411</b>	<b>-£ 47,456</b>
Cost of Sales - Drink	-£ 2,656	-£ 2,745	-£ 3,036	-£ 3,137	-£ 3,137	-£ 2,656	-£ 2,745	-£ 2,656	-£ 3,137	-£ 2,353	-£ 2,125	-£ 2,353	-£ 32,736
Cost of Sales - Food	-£ 6,507	-£ 6,724	-£ 7,437	-£ 7,685	-£ 7,685	-£ 6,507	-£ 6,724	-£ 6,507	-£ 7,685	-£ 5,763	-£ 5,206	-£ 5,763	-£ 80,193
<b>Gross Profit</b>	<b>£ 8,779</b>	<b>£ 9,058</b>	<b>£ 9,976</b>	<b>£ 10,295</b>	<b>£ 10,295</b>	<b>£ 8,779</b>	<b>£ 9,058</b>	<b>£ 8,779</b>	<b>£ 10,295</b>	<b>£ 7,821</b>	<b>£ 7,103</b>	<b>£ 7,821</b>	<b>£ 108,057</b>
<b>Overheads</b>	<b>-£ 2,945</b>	<b>-£ 2,945</b>	<b>-£ 2,945</b>	<b>-£ 2,945</b>	<b>-£ 2,945</b>	<b>-£ 2,945</b>	<b>-£ 2,945</b>	<b>-£ 2,945</b>	<b>-£ 2,945</b>	<b>-£ 2,945</b>	<b>-£ 2,945</b>	<b>-£ 2,945</b>	<b>-£ 35,340</b>
Labour - Bar Manager	-£ 2,454	-£ 2,454	-£ 2,454	-£ 2,454	-£ 2,454	-£ 2,454	-£ 2,454	-£ 2,454	-£ 2,454	-£ 2,454	-£ 2,454	-£ 2,454	-£ 29,450
Labour - Chef	-£ 1,002	-£ 1,035	-£ 1,145	-£ 1,183	-£ 1,183	-£ 1,002	-£ 1,035	-£ 1,002	-£ 1,183	-£ 887	-£ 801	-£ 887	-£ 12,343
Labour - Flexed	-£ 635	-£ 656	-£ 725	-£ 749	-£ 749	-£ 635	-£ 656	-£ 635	-£ 749	-£ 562	-£ 508	-£ 562	-£ 7,820
Heat/Light and Power	-£ -	-£ -	-£ -	-£ -	-£ -	-£ -	-£ -	-£ -	-£ -	-£ -	-£ -	-£ -	-£ 1,020
Rates	-£ 204	-£ 204	-£ 204	-£ 204	-£ 204	-£ 204	-£ 204	-£ 204	-£ 204	-£ 204	-£ 204	-£ 204	-£ 2,448
Insurance	-£ 143	-£ 148	-£ 163	-£ 169	-£ 169	-£ 143	-£ 148	-£ 143	-£ 169	-£ 126	-£ 114	-£ 126	-£ 1,759
Telephone/Broadband	-£ 63	-£ 66	-£ 73	-£ 75	-£ 75	-£ 63	-£ 66	-£ 63	-£ 75	-£ 56	-£ 51	-£ 56	-£ 782
Repairs & Renewals	-£ 204	-£ 204	-£ 204	-£ 204	-£ 204	-£ 204	-£ 204	-£ 204	-£ 204	-£ 204	-£ 204	-£ 204	-£ 2,448
Pay TV	-£ 111	-£ 115	-£ 127	-£ 131	-£ 131	-£ 111	-£ 115	-£ 111	-£ 131	-£ 98	-£ 89	-£ 98	-£ 1,368
Cleaning	-£ 270	-£ 279	-£ 308	-£ 318	-£ 318	-£ 270	-£ 279	-£ 270	-£ 318	-£ 239	-£ 216	-£ 239	-£ 3,323
Bank Charges	-£ 143	-£ 148	-£ 163	-£ 169	-£ 169	-£ 143	-£ 148	-£ 143	-£ 169	-£ 126	-£ 114	-£ 126	-£ 1,759
Marketing	-£ 102	-£ 102	-£ 102	-£ 102	-£ 102	-£ 102	-£ 102	-£ 102	-£ 102	-£ 102	-£ 102	-£ 102	-£ 1,224
Consumables	-£ 79	-£ 82	-£ 91	-£ 94	-£ 94	-£ 79	-£ 82	-£ 79	-£ 94	-£ 70	-£ 63	-£ 70	-£ 977
Equipment Hire	-£ 32	-£ 33	-£ 36	-£ 37	-£ 37	-£ 32	-£ 33	-£ 32	-£ 37	-£ 28	-£ 25	-£ 28	-£ 391
Training	-£ 79	-£ 82	-£ 91	-£ 94	-£ 94	-£ 79	-£ 82	-£ 79	-£ 94	-£ 70	-£ 63	-£ 70	-£ 977
Sundry Expenses	-£ 82	-£ 82	-£ 82	-£ 82	-£ 82	-£ 82	-£ 82	-£ 82	-£ 82	-£ 82	-£ 82	-£ 82	-£ 979
Professional Fees / Audits	-£ 128	-£ 128	-£ 128	-£ 128	-£ 128	-£ 128	-£ 128	-£ 128	-£ 128	-£ 128	-£ 128	-£ 128	-£ 1,530
Depreciation	-£ 1,361	-£ 1,354	-£ 1,346	-£ 1,339	-£ 1,331	-£ 1,324	-£ 1,316	-£ 1,309	-£ 1,302	-£ 1,295	-£ 1,287	-£ 1,280	-£ 15,844
<b>Total Overheads</b>	<b>-£ 10,036</b>	<b>-£ 10,113</b>	<b>-£ 10,386</b>	<b>-£ 10,475</b>	<b>-£ 10,978</b>	<b>-£ 9,998</b>	<b>-£ 10,076</b>	<b>-£ 9,983</b>	<b>-£ 10,439</b>	<b>-£ 9,677</b>	<b>-£ 9,961</b>	<b>-£ 9,663</b>	<b>-£ 121,784</b>
<b>Net Profit</b>	<b>-£ 1,257</b>	<b>-£ 1,055</b>	<b>-£ 410</b>	<b>-£ 181</b>	<b>-£ 683</b>	<b>-£ 1,219</b>	<b>-£ 1,018</b>	<b>-£ 1,205</b>	<b>-£ 144</b>	<b>-£ 1,856</b>	<b>-£ 2,858</b>	<b>-£ 1,841</b>	<b>-£ 13,776</b>
Dividends	£ -	£ -	£ -	£ -	£ -	£ -	£ -	£ -	£ -	£ -	£ -	£ -	£ -
Bank Interest	£ -	£ -	£ -	£ -	£ -	£ -	£ -	£ -	£ -	£ -	£ -	£ -	£ -
<b>Retained Profit</b>	<b>-£ 1,257</b>	<b>-£ 1,055</b>	<b>-£ 410</b>	<b>-£ 181</b>	<b>-£ 683</b>	<b>-£ 1,219</b>	<b>-£ 1,018</b>	<b>-£ 1,205</b>	<b>-£ 144</b>	<b>-£ 1,856</b>	<b>-£ 2,858</b>	<b>-£ 1,841</b>	<b>-£ 13,776</b>

Tafarn Dyffryn Aeron  
 Cashflow Forecast as at 31st March 2024

	Apr-23	May-23	Jun-23	Jul-23	Aug-23	Sep-23	Oct-23	Nov-23	Dec-23	Jan-24	Feb-24	Mar-24	Total
<b>Receipts</b>													
Sales	£ 15,286	£ 15,782	£ 17,412	£ 17,979	£ 17,979	£ 15,286	£ 15,782	£ 15,286	£ 17,979	£ 13,585	£ 12,309	£ 13,585	£ 188,250
Capital Injection	£ 31,250	-	-	-	-	-	-	-	-	-	-	-	£ 31,250
<b>£ 46,536</b>	<b>£ 15,782</b>	<b>£ 17,412</b>	<b>£ 17,979</b>	<b>£ 17,979</b>	<b>£ 15,286</b>	<b>£ 15,782</b>	<b>£ 15,782</b>	<b>£ 15,286</b>	<b>£ 17,979</b>	<b>£ 13,585</b>	<b>£ 12,309</b>	<b>£ 13,585</b>	<b>£ 219,500</b>
<b>Payments</b>													
Capital Expenditure	-£ 31,250	-	-	-	-	-	-	-	-	-	-	-	-£ 31,250
Dividends	-	-	-	-	-	-	-	-	-	-	-	-	-
Trade Creditors	-£ 4,913	-£ 6,507	-£ 6,724	-£ 7,437	-£ 7,685	-£ 7,685	-£ 6,507	-£ 6,724	-£ 6,507	-£ 7,685	-£ 5,763	-£ 5,206	-£ 79,343
VAT	-	-	-	-	-	-	-	-	-	-	-	-	-
Loan Repayments	-	-	-	-	-	-	-	-	-	-	-	-	-
Labour	-£ 6,401	-£ 6,434	-£ 6,544	-£ 6,582	-£ 6,582	-£ 6,401	-£ 6,434	-£ 6,401	-£ 6,582	-£ 6,286	-£ 6,200	-£ 6,286	-£ 77,133
Heat Light and Power	-£ 635	-£ 656	-£ 725	-£ 749	-£ 749	-£ 635	-£ 656	-£ 635	-£ 749	-£ 562	-£ 508	-£ 562	-£ 7,820
Water	-	-	-	-	-	-	-	-	-	-	-	-	-
Rates	-£ 204	-£ 204	-£ 204	-£ 204	-£ 204	-£ 204	-£ 204	-£ 204	-£ 204	-£ 204	-£ 204	-£ 204	-£ 2,448
Insurance	-£ 143	-£ 148	-£ 163	-£ 169	-£ 169	-£ 143	-£ 148	-£ 143	-£ 169	-£ 126	-£ 114	-£ 126	-£ 1,759
Telephone/Broadband	-£ 63	-£ 66	-£ 73	-£ 75	-£ 75	-£ 63	-£ 66	-£ 63	-£ 75	-£ 56	-£ 51	-£ 56	-£ 782
Repairs & Renewals	-£ 204	-£ 204	-£ 204	-£ 204	-£ 204	-£ 204	-£ 204	-£ 204	-£ 204	-£ 204	-£ 204	-£ 204	-£ 2,448
Pay TV	-£ 111	-£ 115	-£ 127	-£ 131	-£ 131	-£ 111	-£ 115	-£ 111	-£ 131	-£ 98	-£ 89	-£ 98	-£ 1,368
Cleaning	-£ 270	-£ 279	-£ 308	-£ 318	-£ 318	-£ 270	-£ 279	-£ 270	-£ 318	-£ 239	-£ 216	-£ 239	-£ 3,323
Bank Charges	-£ 143	-£ 148	-£ 163	-£ 169	-£ 169	-£ 143	-£ 148	-£ 143	-£ 169	-£ 126	-£ 114	-£ 126	-£ 1,759
Marketing	-£ 102	-£ 102	-£ 102	-£ 102	-£ 102	-£ 102	-£ 102	-£ 102	-£ 102	-£ 102	-£ 102	-£ 102	-£ 1,224
Consumables	-£ 79	-£ 82	-£ 91	-£ 94	-£ 94	-£ 79	-£ 82	-£ 79	-£ 94	-£ 70	-£ 63	-£ 70	-£ 977
Equipment Hire	-£ 32	-£ 33	-£ 36	-£ 37	-£ 37	-£ 32	-£ 33	-£ 32	-£ 37	-£ 28	-£ 25	-£ 28	-£ 391
Training	-£ 79	-£ 82	-£ 91	-£ 94	-£ 94	-£ 79	-£ 82	-£ 79	-£ 94	-£ 70	-£ 63	-£ 70	-£ 977
Sundry Expenses	-£ 82	-£ 82	-£ 82	-£ 82	-£ 82	-£ 82	-£ 82	-£ 82	-£ 82	-£ 82	-£ 82	-£ 82	-£ 979
Professional Fees / Audits	-£ 128	-£ 128	-£ 128	-£ 128	-£ 128	-£ 128	-£ 128	-£ 128	-£ 128	-£ 128	-£ 128	-£ 128	-£ 1,530
<b>£ 44,838</b>	<b>£ 15,267</b>	<b>£ 15,764</b>	<b>£ 16,574</b>	<b>£ 17,331</b>	<b>£ 17,331</b>	<b>£ 16,359</b>	<b>£ 15,267</b>	<b>£ 15,398</b>	<b>£ 15,644</b>	<b>£ 16,067</b>	<b>£ 14,437</b>	<b>£ 13,588</b>	<b>£ 216,532</b>
<b>Net cash inflow/(outflow)</b>	<b>£ 1,698</b>	<b>£ 515</b>	<b>£ 1,649</b>	<b>£ 1,406</b>	<b>£ 648</b>	<b>£ 1,073</b>	<b>£ 515</b>	<b>£ 113</b>	<b>£ 2,335</b>	<b>£ 2,482</b>	<b>£ 2,128</b>	<b>£ 3</b>	<b>£ 2,968</b>

**Balance Sheet Forecast as at 31st March 2024**

	Apr-23	May-23	Jun-23	Jul-23	Aug-23	Sep-23	Oct-23	Nov-23	Dec-23	Jan-24	Feb-24	Mar-24
<b>Tangible fixed assets</b>												
Freehold premises	£ 533,338	£ 531,115	£ 528,902	£ 526,699	£ 524,504	£ 522,319	£ 520,142	£ 517,975	£ 515,817	£ 513,668	£ 511,527	£ 509,396
Plant & machinery	£ 9,484	£ 9,326	£ 9,171	£ 9,018	£ 8,867	£ 8,720	£ 8,574	£ 8,431	£ 8,291	£ 8,153	£ 8,017	£ 7,883
Office Equipment	£ -	£ -	£ -	£ -	£ -	£ -	£ -	£ -	£ -	£ -	£ -	£ -
<b>Current assets</b>												
Stocks	£ -	£ -	£ -	£ -	£ -	£ -	£ -	£ -	£ -	£ -	£ -	£ -
Debtors	£ 7,870	£ 1,671	£ 1,837	£ 1,895	£ 1,920	£ 1,620	£ 1,671	£ 1,620	£ 1,895	£ 1,447	£ 1,342	£ 1,447
Cash at bank	£ 9,177	£ 9,693	£ 11,342	£ 12,748	£ 13,395	£ 12,322	£ 12,838	£ 12,725	£ 15,061	£ 12,578	£ 10,450	£ 10,447
<b>Current liabilities</b>												
Grant	-£ 246,384	-£ 245,358	-£ 244,335	-£ 243,317	-£ 242,304	-£ 241,294	-£ 240,289	-£ 239,287	-£ 238,290	-£ 237,297	-£ 236,309	-£ 235,324
Trade creditors	-£ 9,484	-£ 9,800	-£ 10,839	-£ 11,201	-£ 11,201	-£ 9,484	-£ 9,800	-£ 9,484	-£ 11,201	-£ 8,400	-£ 7,587	-£ 8,400
VAT	-£ 4,893	£ 1,406	£ 1,566	£ 1,621	£ 1,596	£ 1,357	£ 1,406	£ 1,357	£ 1,621	£ 1,190	£ 1,039	£ 1,190
<b>Net current assets/(liabilities)</b>												
<b>Total assets less current liabilities</b>	<b>£ 299,108</b>	<b>£ 298,052</b>	<b>£ 297,642</b>	<b>£ 297,462</b>	<b>£ 296,779</b>	<b>£ 295,559</b>	<b>£ 294,542</b>	<b>£ 293,337</b>	<b>£ 293,193</b>	<b>£ 291,338</b>	<b>£ 288,480</b>	<b>£ 286,639</b>
<b>Long term liabilities</b>												
Bank loan	£ -	£ -	£ -	£ -	£ -	£ -	£ -	£ -	£ -	£ -	£ -	£ -
<b>Net assets</b>	<b>£ 299,108</b>	<b>£ 298,052</b>	<b>£ 297,642</b>	<b>£ 297,462</b>	<b>£ 296,779</b>	<b>£ 295,559</b>	<b>£ 294,542</b>	<b>£ 293,337</b>	<b>£ 293,193</b>	<b>£ 291,338</b>	<b>£ 288,480</b>	<b>£ 286,639</b>
<b>Shareholders funds</b>												
Share Capital	£ 330,000	£ 330,000	£ 330,000	£ 330,000	£ 330,000	£ 330,000	£ 330,000	£ 330,000	£ 330,000	£ 330,000	£ 330,000	£ 330,000
Profit & loss account	-£ 30,892	-£ 31,948	-£ 32,358	-£ 32,538	-£ 33,221	-£ 34,441	-£ 35,458	-£ 36,663	-£ 36,807	-£ 38,662	-£ 41,520	-£ 43,361
	<b>£ 299,108</b>	<b>£ 298,052</b>	<b>£ 297,642</b>	<b>£ 297,462</b>	<b>£ 296,779</b>	<b>£ 295,559</b>	<b>£ 294,542</b>	<b>£ 293,337</b>	<b>£ 293,193</b>	<b>£ 291,338</b>	<b>£ 288,480</b>	<b>£ 286,639</b>
<b>Difference - absolute</b>	£0.00	£0.00	£0.00	£0.00	£0.00	£0.00	£0.00	£0.00	£0.00	£0.00	£0.00	£0.00
<b>Difference - incremental</b>	£0.00	£0.00	£0.00	£0.00	£0.00	£0.00	£0.00	£0.00	£0.00	£0.00	£0.00	£0.00

**Capital Programme 2024/5**

Apr-24	May-24	Jun-24	Jul-24	Aug-24	Sep-24	Oct-24	Nov-24	Dec-24	Jan-25	Feb-25	Mar-25	Total
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**Freehold Buildings**

£	-	£	-	£	-	£	-	£	-	£	-	£
£	-	£	-	£	-	£	-	£	-	£	-	£
£	-	£	-	£	-	£	-	£	-	£	-	£
£	-	£	-	£	-	£	-	£	-	£	-	£
£	-	£	-	£	-	£	-	£	-	£	-	£
£	-	£	-	£	-	£	-	£	-	£	-	£

**Total Freehold Buildings**

**Equipment**

£	-	£	-	£	-	£	-	£	-	£	-	£
£	-	£	-	£	-	£	-	£	-	£	-	£
£	-	£	-	£	-	£	-	£	-	£	-	£
£	-	£	-	£	-	£	-	£	-	£	-	£
£	-	£	-	£	-	£	-	£	-	£	-	£
£	-	£	-	£	-	£	-	£	-	£	-	£

**Total Equipment**

**Office Equipment**

£	-	£	-	£	-	£	-	£	-	£	-	£
£	-	£	-	£	-	£	-	£	-	£	-	£
£	-	£	-	£	-	£	-	£	-	£	-	£
£	-	£	-	£	-	£	-	£	-	£	-	£
£	-	£	-	£	-	£	-	£	-	£	-	£
£	-	£	-	£	-	£	-	£	-	£	-	£

**Total Office Equipment**

**Total Capital**

£	-	£	-	£	-	£	-	£	-	£	-	£
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**Funding**

Mar-24	Apr-24	May-24	Jun-24	Jul-24	Aug-24	Sep-24	Oct-24	Dec-24	Jan-25	Feb-25	Mar-25	Total
£	-	£	-	£	-	£	-	£	-	£	-	£
£	-	£	-	£	-	£	-	£	-	£	-	£
£	-	£	-	£	-	£	-	£	-	£	-	£
£	-	£	-	£	-	£	-	£	-	£	-	£
£	-	£	-	£	-	£	-	£	-	£	-	£
£	-	£	-	£	-	£	-	£	-	£	-	£

**Total Funding**

**Tafam Dyffryn Aeron**  
**Profit & Loss Forecast for year ending 31st March 2025**

	Mar-24	Apr-24	May-24	Jun-24	Jul-24	Aug-24	Sep-24	Oct-24	Dec-24	Jan-25	Feb-25	Mar-25	Total
Sales	1	1	1	1	1	1	1	1	1	1	1	1	1
Labour	1	1	1	1	1	1	1	1	1	1	1	1	1
Sales Drink	£ 8,357	£ 8,636	£ 9,551	£ 9,869	£ 9,869	£ 8,357	£ 8,636	£ 8,357	£ 9,869	£ 7,402	£ 6,686	£ 7,402	£ 102,990
Sales Food	£ 7,130	£ 7,368	£ 8,149	£ 8,420	£ 8,420	£ 7,130	£ 7,368	£ 7,130	£ 8,420	£ 6,315	£ 5,704	£ 6,315	£ 87,871
Other Income	£ 400	£ 400	£ 400	£ 400	£ 400	£ 400	£ 400	£ 400	£ 400	£ 400	£ 400	£ 400	£ 4,800
<b>Total Sales</b>	<b>£ 15,887</b>	<b>£ 16,403</b>	<b>£ 18,100</b>	<b>£ 18,690</b>	<b>£ 18,690</b>	<b>£ 15,887</b>	<b>£ 16,403</b>	<b>£ 15,887</b>	<b>£ 18,690</b>	<b>£ 14,117</b>	<b>£ 12,790</b>	<b>£ 14,117</b>	<b>£ 195,662</b>
VAT	£ 3,097	£ 3,201	£ 3,540	£ 3,658	£ 3,658	£ 3,097	£ 3,201	£ 3,097	£ 3,658	£ 2,743	£ 2,478	£ 2,743	£ 38,172
<b>Cost of Sales</b>	<b>-£ 4,006</b>	<b>-£ 4,140</b>	<b>-£ 4,579</b>	<b>-£ 4,731</b>	<b>-£ 4,731</b>	<b>-£ 4,006</b>	<b>-£ 4,140</b>	<b>-£ 4,006</b>	<b>-£ 4,731</b>	<b>-£ 3,548</b>	<b>-£ 3,205</b>	<b>-£ 3,548</b>	<b>-£ 49,374</b>
Cost of Sales - Drink	-£ 2,764	-£ 2,856	-£ 3,158	-£ 3,264	-£ 3,264	-£ 2,764	-£ 2,856	-£ 2,764	-£ 3,264	-£ 2,448	-£ 2,211	-£ 2,448	-£ 34,059
Cost of Sales - Food	-£ 6,770	-£ 6,996	-£ 7,737	-£ 7,995	-£ 7,995	-£ 6,770	-£ 6,996	-£ 6,770	-£ 7,995	-£ 5,996	-£ 5,416	-£ 5,996	-£ 83,432
<b>Gross Profit</b>	<b>£ 9,117</b>	<b>£ 9,408</b>	<b>£ 10,363</b>	<b>£ 10,695</b>	<b>£ 10,695</b>	<b>£ 9,117</b>	<b>£ 9,408</b>	<b>£ 9,117</b>	<b>£ 10,695</b>	<b>£ 8,121</b>	<b>£ 7,374</b>	<b>£ 8,121</b>	<b>£ 112,229</b>
<b>Overheads</b>	<b>-£ 2,945</b>	<b>-£ 2,945</b>	<b>-£ 2,945</b>	<b>-£ 2,945</b>	<b>-£ 2,945</b>	<b>-£ 2,945</b>	<b>-£ 2,945</b>	<b>-£ 2,945</b>	<b>-£ 2,945</b>	<b>-£ 2,945</b>	<b>-£ 2,945</b>	<b>-£ 2,945</b>	<b>-£ 35,340</b>
Labour - Bar Manager	-£ 2,454	-£ 2,454	-£ 2,454	-£ 2,454	-£ 2,454	-£ 2,454	-£ 2,454	-£ 2,454	-£ 2,454	-£ 2,454	-£ 2,454	-£ 2,454	-£ 29,450
Labour - Chef	-£ 1,079	-£ 1,115	-£ 1,233	-£ 1,274	-£ 1,274	-£ 1,079	-£ 1,115	-£ 1,079	-£ 1,274	-£ 955	-£ 863	-£ 955	-£ 13,292
Labour - Flexed	-£ 647	-£ 669	-£ 740	-£ 764	-£ 764	-£ 647	-£ 669	-£ 647	-£ 764	-£ 573	-£ 518	-£ 573	-£ 7,976
Heat/Light and Power	-£ -	-£ -	-£ -	-£ -	-£ -	-£ -	-£ -	-£ -	-£ -	-£ -	-£ -	-£ -	-£ 1,040
Water	-£ 208	-£ 208	-£ 208	-£ 208	-£ 208	-£ 208	-£ 208	-£ 208	-£ 208	-£ 208	-£ 208	-£ 208	-£ 2,497
Rates	-£ 146	-£ 150	-£ 166	-£ 172	-£ 172	-£ 146	-£ 150	-£ 146	-£ 172	-£ 129	-£ 116	-£ 129	-£ 1,795
Insurance	-£ 65	-£ 67	-£ 74	-£ 76	-£ 76	-£ 65	-£ 67	-£ 65	-£ 76	-£ 57	-£ 52	-£ 57	-£ 798
Telephone/Broadband	-£ 208	-£ 208	-£ 208	-£ 208	-£ 208	-£ 208	-£ 208	-£ 208	-£ 208	-£ 208	-£ 208	-£ 208	-£ 2,497
Repairs & Renewals	-£ 113	-£ 117	-£ 129	-£ 134	-£ 134	-£ 113	-£ 117	-£ 113	-£ 134	-£ 100	-£ 91	-£ 100	-£ 1,396
Pay TV	-£ 275	-£ 284	-£ 314	-£ 325	-£ 325	-£ 275	-£ 284	-£ 275	-£ 325	-£ 244	-£ 220	-£ 244	-£ 3,390
Cleaning	-£ 146	-£ 150	-£ 166	-£ 172	-£ 172	-£ 146	-£ 150	-£ 146	-£ 172	-£ 129	-£ 116	-£ 129	-£ 1,795
Bank Charges	-£ 104	-£ 104	-£ 104	-£ 104	-£ 104	-£ 104	-£ 104	-£ 104	-£ 104	-£ 104	-£ 104	-£ 104	-£ 1,248
Marketing	-£ 81	-£ 84	-£ 92	-£ 96	-£ 96	-£ 81	-£ 84	-£ 81	-£ 96	-£ 72	-£ 65	-£ 72	-£ 997
Consumables	-£ 32	-£ 33	-£ 37	-£ 38	-£ 38	-£ 32	-£ 33	-£ 32	-£ 38	-£ 29	-£ 26	-£ 29	-£ 399
Equipment Hire	-£ 81	-£ 84	-£ 92	-£ 96	-£ 96	-£ 81	-£ 84	-£ 81	-£ 96	-£ 72	-£ 65	-£ 72	-£ 997
Training	-£ 83	-£ 83	-£ 83	-£ 83	-£ 83	-£ 83	-£ 83	-£ 83	-£ 83	-£ 83	-£ 83	-£ 83	-£ 999
Sundry Expenses	-£ 130	-£ 130	-£ 130	-£ 130	-£ 130	-£ 130	-£ 130	-£ 130	-£ 130	-£ 130	-£ 130	-£ 130	-£ 1,561
Professional Fees / Audits	-£ 1,273	-£ 1,266	-£ 1,260	-£ 1,253	-£ 1,246	-£ 1,239	-£ 1,232	-£ 1,226	-£ 1,219	-£ 1,213	-£ 1,206	-£ 1,200	-£ 14,834
Depreciation	-£ 10,070	-£ 10,152	-£ 10,437	-£ 10,532	-£ 11,045	-£ 10,036	-£ 10,118	-£ 10,023	-£ 10,498	-£ 9,705	-£ 9,991	-£ 9,692	-£ 122,299
<b>Total Overheads</b>	<b>-£ 953</b>	<b>-£ 744</b>	<b>-£ 74</b>	<b>-£ 163</b>	<b>-£ 350</b>	<b>-£ 919</b>	<b>-£ 710</b>	<b>-£ 906</b>	<b>-£ 196</b>	<b>-£ 1,584</b>	<b>-£ 2,617</b>	<b>-£ 1,571</b>	<b>-£ 10,070</b>
<b>Net Profit</b>	<b>£ -</b>	<b>£ -</b>	<b>£ -</b>	<b>£ -</b>	<b>£ -</b>	<b>£ -</b>	<b>£ -</b>	<b>£ -</b>	<b>£ -</b>	<b>£ -</b>	<b>£ -</b>	<b>£ -</b>	<b>£ -</b>
Dividends	£ -	£ -	£ -	£ -	£ -	£ -	£ -	£ -	£ -	£ -	£ -	£ -	£ -
Bank Interest	£ -	£ -	£ -	£ -	£ -	£ -	£ -	£ -	£ -	£ -	£ -	£ -	£ -
<b>Retained Profit</b>	<b>-£ 953</b>	<b>-£ 744</b>	<b>-£ 74</b>	<b>-£ 163</b>	<b>-£ 350</b>	<b>-£ 919</b>	<b>-£ 710</b>	<b>-£ 906</b>	<b>-£ 196</b>	<b>-£ 1,584</b>	<b>-£ 2,617</b>	<b>-£ 1,571</b>	<b>-£ 10,070</b>

Tafarn Dyffryn Aeron  
Cashflow Forecast as at 31st March 2025

	Mar-24	Apr-24	May-24	Jun-24	Jul-24	Aug-24	Sep-24	Oct-24	Dec-24	Jan-25	Feb-25	Mar-25	Total
<b>Receipts</b>													
Sales	£ 15,887	£ 16,403	£ 18,100	£ 18,690	£ 18,690	£ 15,887	£ 16,403	£ 15,887	£ 18,690	£ 14,117	£ 12,790	£ 14,117	£ 195,662
Capital Injection	£ -	£ -	£ -	£ -	£ -	£ -	£ -	£ -	£ -	£ -	£ -	£ -	£ -
<b>£ 15,887</b>	<b>£ 16,403</b>	<b>£ 18,100</b>	<b>£ 18,690</b>	<b>£ 18,690</b>	<b>£ 18,690</b>	<b>£ 15,887</b>	<b>£ 16,403</b>	<b>£ 15,887</b>	<b>£ 18,690</b>	<b>£ 14,117</b>	<b>£ 12,790</b>	<b>£ 14,117</b>	<b>£ 195,662</b>
<b>Payments</b>													
Capital Expenditure	£ -	£ -	£ -	£ -	£ -	£ -	£ -	£ -	£ -	£ -	£ -	£ -	£ -
Dividends	£ -	£ -	£ -	£ -	£ -	£ -	£ -	£ -	£ -	£ -	£ -	£ -	£ -
Trade Creditors	£ 5,763	£ 6,770	£ 6,996	£ 7,737	£ 7,995	£ 7,995	£ 6,770	£ 6,996	£ 6,770	£ 7,995	£ 5,996	£ 5,416	£ 83,200
VAT	£ -	£ -	£ -	£ -	£ -	£ -	£ -	£ -	£ -	£ -	£ -	£ -	£ -
Loan Repayments	£ -	£ -	£ -	£ -	£ -	£ -	£ -	£ -	£ -	£ -	£ -	£ -	£ -
Labour	£ 6,478	£ 6,514	£ 6,632	£ 6,673	£ 6,673	£ 6,478	£ 6,514	£ 6,478	£ 6,673	£ 6,354	£ 6,262	£ 6,354	£ 78,082
Heat Light and Power	£ 647	£ 669	£ 740	£ 764	£ 764	£ 647	£ 669	£ 647	£ 764	£ 573	£ 518	£ 573	£ 7,976
Water	£ -	£ -	£ -	£ -	£ -	£ -	£ -	£ -	£ -	£ -	£ -	£ -	£ 1,040
Rates	£ 208	£ 208	£ 208	£ 208	£ 208	£ 208	£ 208	£ 208	£ 208	£ 208	£ 208	£ 208	£ 2,497
Insurance	£ 146	£ 150	£ 166	£ 172	£ 172	£ 146	£ 150	£ 146	£ 172	£ 129	£ 116	£ 129	£ 1,795
Telephone/Broadband	£ 65	£ 67	£ 74	£ 76	£ 76	£ 65	£ 67	£ 65	£ 76	£ 57	£ 52	£ 57	£ 798
Repairs & Renewals	£ 208	£ 208	£ 208	£ 208	£ 208	£ 208	£ 208	£ 208	£ 208	£ 208	£ 208	£ 208	£ 2,497
Pay TV	£ 113	£ 117	£ 129	£ 134	£ 134	£ 113	£ 117	£ 113	£ 134	£ 100	£ 91	£ 100	£ 1,396
Cleaning	£ 275	£ 284	£ 314	£ 325	£ 325	£ 275	£ 284	£ 275	£ 325	£ 244	£ 220	£ 244	£ 3,390
Bank Charges	£ 146	£ 150	£ 166	£ 172	£ 172	£ 146	£ 150	£ 146	£ 172	£ 129	£ 116	£ 129	£ 1,795
Marketing	£ 104	£ 104	£ 104	£ 104	£ 104	£ 104	£ 104	£ 104	£ 104	£ 104	£ 104	£ 104	£ 1,248
Consumables	£ 81	£ 84	£ 92	£ 96	£ 96	£ 81	£ 84	£ 81	£ 96	£ 72	£ 65	£ 72	£ 997
Equipment Hire	£ 32	£ 33	£ 37	£ 38	£ 38	£ 32	£ 33	£ 32	£ 38	£ 29	£ 26	£ 29	£ 399
Training	£ 81	£ 84	£ 92	£ 96	£ 96	£ 81	£ 84	£ 81	£ 96	£ 72	£ 65	£ 72	£ 997
Sundry Expenses	£ 83	£ 83	£ 83	£ 83	£ 83	£ 83	£ 83	£ 83	£ 83	£ 83	£ 83	£ 83	£ 999
Professional Fees / Audits	£ 130	£ 130	£ 130	£ 130	£ 130	£ 130	£ 130	£ 130	£ 130	£ 130	£ 130	£ 130	£ 1,561
<b>£ 14,560</b>	<b>£ 15,656</b>	<b>£ 16,173</b>	<b>£ 17,016</b>	<b>£ 17,794</b>	<b>£ 17,794</b>	<b>£ 16,792</b>	<b>£ 15,656</b>	<b>£ 15,793</b>	<b>£ 16,049</b>	<b>£ 16,487</b>	<b>£ 14,781</b>	<b>£ 13,908</b>	<b>£ 190,665</b>
<b>Net cash inflow/(outflow)</b>	<b>£ 1,327</b>	<b>£ 748</b>	<b>£ 1,927</b>	<b>£ 1,674</b>	<b>£ 895</b>	<b>£ 905</b>	<b>£ 748</b>	<b>£ 95</b>	<b>£ 2,641</b>	<b>£ 2,370</b>	<b>£ 1,991</b>	<b>£ 209</b>	<b>£ 4,996</b>

Tafarn Dyffryn Aeron  
Balance Sheet Forecast as at 31st March 2025

	Mar-24	Apr-24	May-24	Jun-24	Jul-24	Aug-24	Sep-24	Oct-24	Dec-24	Jan-25	Feb-25	Mar-25
<b>Tangible fixed assets</b>												
Freehold premises	£ 507,273	£ 505,160	£ 503,055	£ 500,959	£ 498,872	£ 496,793	£ 494,723	£ 492,662	£ 490,609	£ 488,565	£ 486,529	£ 484,502
Plant & machinery	£ 7,752	£ 7,623	£ 7,496	£ 7,371	£ 7,248	£ 7,127	£ 7,008	£ 6,891	£ 6,777	£ 6,664	£ 6,553	£ 6,443
Office Equipment	£ -	£ -	£ -	£ -	£ -	£ -	£ -	£ -	£ -	£ -	£ -	£ -
<b>Current assets</b>												
Stocks	£ -	£ -	£ -	£ -	£ -	£ -	£ -	£ -	£ -	£ -	£ -	£ -
Debtors	£ 1,679	£ 1,732	£ 1,904	£ 1,964	£ 1,990	£ 1,679	£ 1,732	£ 1,679	£ 1,964	£ 1,499	£ 1,390	£ 1,499
Cash at bank	£ 11,774	£ 12,522	£ 14,448	£ 16,122	£ 17,017	£ 16,113	£ 16,860	£ 16,955	£ 19,596	£ 17,225	£ 15,235	£ 15,444
<b>Current liabilities</b>												
Grant	-£ 234,344	-£ 233,367	-£ 232,395	-£ 231,426	-£ 230,462	-£ 229,502	-£ 228,546	-£ 227,593	-£ 226,645	-£ 225,701	-£ 224,760	-£ 223,824
Trade creditors	-£ 9,867	-£ 10,196	-£ 11,277	-£ 11,653	-£ 11,653	-£ 9,867	-£ 10,196	-£ 9,867	-£ 11,653	-£ 8,740	-£ 7,894	-£ 8,740
VAT	£ 1,418	£ 1,469	£ 1,636	£ 1,694	£ 1,668	£ 1,418	£ 1,469	£ 1,418	£ 1,694	£ 1,244	£ 1,088	£ 1,244
<b>Net current assets/(liabilities)</b>												
<b>Total assets less current liabilities</b>	<b>£ 285,686</b>	<b>£ 284,941</b>	<b>£ 284,867</b>	<b>£ 285,030</b>	<b>£ 284,679</b>	<b>£ 283,760</b>	<b>£ 283,050</b>	<b>£ 282,145</b>	<b>£ 282,341</b>	<b>£ 280,757</b>	<b>£ 278,140</b>	<b>£ 276,568</b>
<b>Long term liabilities</b>												
Bank loan	£ -	£ -	£ -	£ -	£ -	£ -	£ -	£ -	£ -	£ -	£ -	£ -
<b>Net assets</b>	<b>£ 285,686</b>	<b>£ 284,941</b>	<b>£ 284,867</b>	<b>£ 285,030</b>	<b>£ 284,679</b>	<b>£ 283,760</b>	<b>£ 283,050</b>	<b>£ 282,145</b>	<b>£ 282,341</b>	<b>£ 280,757</b>	<b>£ 278,140</b>	<b>£ 276,568</b>
<b>Shareholders funds</b>												
Share Capital	£ 330,000	£ 330,000	£ 330,000	£ 330,000	£ 330,000	£ 330,000	£ 330,000	£ 330,000	£ 330,000	£ 330,000	£ 330,000	£ 330,000
Profit & loss account	-£ 44,314	-£ 45,059	-£ 45,133	-£ 44,970	-£ 45,321	-£ 46,240	-£ 46,950	-£ 47,855	-£ 47,659	-£ 49,243	-£ 51,860	-£ 53,432
	<b>£ 285,686</b>	<b>£ 284,941</b>	<b>£ 284,867</b>	<b>£ 285,030</b>	<b>£ 284,679</b>	<b>£ 283,760</b>	<b>£ 283,050</b>	<b>£ 282,145</b>	<b>£ 282,341</b>	<b>£ 280,757</b>	<b>£ 278,140</b>	<b>£ 276,568</b>
<b>Difference - absolute</b>	£0.00	£0.00	£0.00	£0.00	£0.00	£0.00	£0.00	£0.00	£0.00	£0.00	£0.00	£0.00
<b>Difference - incremental</b>	£0.00	£0.00	£0.00	£0.00	£0.00	£0.00	£0.00	£0.00	£0.00	£0.00	£0.00	£0.00



Capital Programme 2025/6

Apr-25	May-25	Jun-25	Jul-25	Aug-25	Sep-25	Oct-25	Nov-25	Dec-25	Jan-26	Feb-26	Mar-26	Total
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Freehold Buildings

Purchase of the Vale  
Professional Fees  
Building Alterations

£ -	£ -	£ -	£ -	£ -	£ -	£ -	£ -	£ -	£ -	£ -	£ -	£ -
£ -	£ -	£ -	£ -	£ -	£ -	£ -	£ -	£ -	£ -	£ -	£ -	£ -
£ -	£ -	£ -	£ -	£ -	£ -	£ -	£ -	£ -	£ -	£ -	£ -	£ -
£ -	£ -	£ -	£ -	£ -	£ -	£ -	£ -	£ -	£ -	£ -	£ -	£ -

**Total Freehold Buildings**

Equipment

Equipment 1  
Equipment 2  
Equipment 3

£ -	£ -	£ -	£ -	£ -	£ -	£ -	£ -	£ -	£ -	£ -	£ -	£ -
£ -	£ -	£ -	£ -	£ -	£ -	£ -	£ -	£ -	£ -	£ -	£ -	£ -
£ -	£ -	£ -	£ -	£ -	£ -	£ -	£ -	£ -	£ -	£ -	£ -	£ -
£ -	£ -	£ -	£ -	£ -	£ -	£ -	£ -	£ -	£ -	£ -	£ -	£ -

**Total Equipment**

Office Equipment

Office / IT Equipment 1  
Office / IT Equipment 2  
Office / IT Equipment 3

£ -	£ -	£ -	£ -	£ -	£ -	£ -	£ -	£ -	£ -	£ -	£ -	£ -
£ -	£ -	£ -	£ -	£ -	£ -	£ -	£ -	£ -	£ -	£ -	£ -	£ -
£ -	£ -	£ -	£ -	£ -	£ -	£ -	£ -	£ -	£ -	£ -	£ -	£ -
£ -	£ -	£ -	£ -	£ -	£ -	£ -	£ -	£ -	£ -	£ -	£ -	£ -

**Total Office Equipment**

**Total Capital**

£ -	£ -	£ -	£ -	£ -	£ -	£ -	£ -	£ -	£ -	£ -	£ -	£ -
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Funding

Grant Funding  
Bank Loan  
Shares

Mar-25	Apr-25	May-25	Jun-25	Jul-25	Aug-25	Sep-25	Oct-25	Dec-25	Jan-26	Feb-26	Mar-26	Total
£ -	£ -	£ -	£ -	£ -	£ -	£ -	£ -	£ -	£ -	£ -	£ -	£ -
£ -	£ -	£ -	£ -	£ -	£ -	£ -	£ -	£ -	£ -	£ -	£ -	£ -
£ -	£ -	£ -	£ -	£ -	£ -	£ -	£ -	£ -	£ -	£ -	£ -	£ -
£ -	£ -	£ -	£ -	£ -	£ -	£ -	£ -	£ -	£ -	£ -	£ -	£ -

**Total Funding**

**Tafarn Dyffryn Aeron**  
**Profit & Loss Forecast for year ending 31st March 2026**

	Mar-25	Apr-25	May-25	Jun-25	Jul-25	Aug-25	Sep-25	Oct-25	Dec-25	Jan-26	Feb-26	Mar-26	Total
Sales	1	1	1	1	1	1	1	1	1	1	1	1	1
Labour	1	1	1	1	1	1	1	1	1	1	1	1	1
<b>Sales</b>													
Sales Drink	£ 8,524	£ 8,808	£ 9,742	£ 10,067	£ 10,067	£ 8,524	£ 8,808	£ 8,524	£ 10,067	£ 7,550	£ 6,819	£ 7,550	£ 105,050
Sales Food	£ 7,699	£ 7,956	£ 8,799	£ 9,093	£ 9,093	£ 7,699	£ 7,956	£ 7,699	£ 9,093	£ 6,819	£ 6,159	£ 6,819	£ 94,885
Other Income	£ 400	£ 400	£ 400	£ 400	£ 400	£ 400	£ 400	£ 400	£ 400	£ 400	£ 400	£ 400	£ 4,800
<b>Total Sales</b>	<b>£ 16,623</b>	<b>£ 17,164</b>	<b>£ 18,941</b>	<b>£ 19,559</b>	<b>£ 19,559</b>	<b>£ 16,623</b>	<b>£ 17,164</b>	<b>£ 16,623</b>	<b>£ 19,559</b>	<b>£ 14,769</b>	<b>£ 13,379</b>	<b>£ 14,769</b>	<b>£ 204,735</b>
VAT	£ 3,245	£ 3,353	£ 3,708	£ 3,832	£ 3,832	£ 3,245	£ 3,353	£ 3,245	£ 3,832	£ 2,874	£ 2,596	£ 2,874	£ 39,987
<b>Cost of Sales</b>													
Cost of Sales - Drink	-£ 4,086	-£ 4,223	-£ 4,670	-£ 4,826	-£ 4,826	-£ 4,086	-£ 4,223	-£ 4,086	-£ 4,826	-£ 3,619	-£ 3,269	-£ 3,619	-£ 50,361
Cost of Sales - Food	-£ 2,984	-£ 3,084	-£ 3,411	-£ 3,524	-£ 3,524	-£ 2,984	-£ 3,084	-£ 2,984	-£ 3,524	-£ 2,643	-£ 2,387	-£ 2,643	-£ 36,777
	-£ 7,071	-£ 7,306	-£ 8,081	-£ 8,350	-£ 8,350	-£ 7,071	-£ 7,306	-£ 7,071	-£ 8,350	-£ 6,263	-£ 5,657	-£ 6,263	-£ 87,138
<b>Gross Profit</b>	<b>£ 9,553</b>	<b>£ 9,858</b>	<b>£ 10,860</b>	<b>£ 11,209</b>	<b>£ 11,209</b>	<b>£ 9,553</b>	<b>£ 9,858</b>	<b>£ 9,553</b>	<b>£ 11,209</b>	<b>£ 8,507</b>	<b>£ 7,722</b>	<b>£ 8,507</b>	<b>£ 117,596</b>
<b>Overheads</b>													
Labour - Bar Manager	-£ 2,945	-£ 2,945	-£ 2,945	-£ 2,945	-£ 2,945	-£ 2,945	-£ 2,945	-£ 2,945	-£ 2,945	-£ 2,945	-£ 2,945	-£ 2,945	-£ 35,340
Labour - Chef	-£ 2,454	-£ 2,454	-£ 2,454	-£ 2,454	-£ 2,454	-£ 2,454	-£ 2,454	-£ 2,454	-£ 2,454	-£ 2,454	-£ 2,454	-£ 2,454	-£ 29,450
Labour - Flexed	-£ 1,002	-£ 1,035	-£ 1,145	-£ 1,183	-£ 1,183	-£ 1,002	-£ 1,035	-£ 1,002	-£ 1,183	-£ 887	-£ 801	-£ 887	-£ 12,343
Heat/Light and Power	-£ 660	-£ 682	-£ 754	-£ 780	-£ 780	-£ 660	-£ 682	-£ 660	-£ 780	-£ 585	-£ 531	-£ 585	-£ 8,135
Water	-£ -	-£ -	-£ -	-£ -	-£ 531	-£ -	-£ -	-£ -	-£ -	-£ -	-£ -	-£ -	-£ 1,061
Rates	-£ 212	-£ 212	-£ 212	-£ 212	-£ 212	-£ 212	-£ 212	-£ 212	-£ 212	-£ 212	-£ 212	-£ 212	-£ 2,547
Insurance	-£ 149	-£ 153	-£ 170	-£ 175	-£ 175	-£ 149	-£ 153	-£ 149	-£ 175	-£ 132	-£ 119	-£ 132	-£ 1,830
Telephone/Broadband	-£ 66	-£ 68	-£ 75	-£ 78	-£ 78	-£ 66	-£ 68	-£ 66	-£ 78	-£ 58	-£ 53	-£ 58	-£ 814
Repairs & Renewals	-£ 212	-£ 212	-£ 212	-£ 212	-£ 212	-£ 212	-£ 212	-£ 212	-£ 212	-£ 212	-£ 212	-£ 212	-£ 2,547
Pay TV	-£ 116	-£ 119	-£ 132	-£ 136	-£ 136	-£ 116	-£ 119	-£ 116	-£ 136	-£ 102	-£ 92	-£ 102	-£ 1,424
Cleaning	-£ 281	-£ 290	-£ 321	-£ 331	-£ 331	-£ 281	-£ 290	-£ 281	-£ 331	-£ 248	-£ 224	-£ 248	-£ 3,458
Bank Charges	-£ 149	-£ 153	-£ 170	-£ 175	-£ 175	-£ 149	-£ 153	-£ 149	-£ 175	-£ 132	-£ 119	-£ 132	-£ 1,830
Marketing	-£ 106	-£ 106	-£ 106	-£ 106	-£ 106	-£ 106	-£ 106	-£ 106	-£ 106	-£ 106	-£ 106	-£ 106	-£ 1,273
Consumables	-£ 83	-£ 85	-£ 94	-£ 97	-£ 97	-£ 83	-£ 85	-£ 83	-£ 97	-£ 73	-£ 66	-£ 73	-£ 1,017
Equipment Hire	-£ 33	-£ 34	-£ 38	-£ 39	-£ 39	-£ 33	-£ 34	-£ 33	-£ 39	-£ 29	-£ 26	-£ 29	-£ 407
Training	-£ 83	-£ 85	-£ 94	-£ 97	-£ 97	-£ 83	-£ 85	-£ 83	-£ 97	-£ 73	-£ 66	-£ 73	-£ 1,017
Sundry Expenses	-£ 85	-£ 85	-£ 85	-£ 85	-£ 85	-£ 85	-£ 85	-£ 85	-£ 85	-£ 85	-£ 85	-£ 85	-£ 1,019
Professional Fees / Audits	-£ 133	-£ 133	-£ 133	-£ 133	-£ 133	-£ 133	-£ 133	-£ 133	-£ 133	-£ 133	-£ 133	-£ 133	-£ 1,592
Depreciation	-£ 1,194	-£ 1,187	-£ 1,181	-£ 1,175	-£ 1,169	-£ 1,162	-£ 1,156	-£ 1,150	-£ 1,144	-£ 1,138	-£ 1,133	-£ 1,127	-£ 13,916
<b>Total Overheads</b>	<b>-£ 9,960</b>	<b>-£ 10,041</b>	<b>-£ 10,321</b>	<b>-£ 10,415</b>	<b>-£ 10,939</b>	<b>-£ 9,929</b>	<b>-£ 10,010</b>	<b>-£ 9,917</b>	<b>-£ 10,384</b>	<b>-£ 9,605</b>	<b>-£ 9,906</b>	<b>-£ 9,594</b>	<b>-£ 121,020</b>
<b>Net Profit</b>	<b>-£ 407</b>	<b>-£ 183</b>	<b>£ 539</b>	<b>£ 794</b>	<b>£ 270</b>	<b>£ 376</b>	<b>£ 152</b>	<b>£ 364</b>	<b>£ 824</b>	<b>£ 1,099</b>	<b>£ 2,183</b>	<b>£ 1,087</b>	<b>£ 3,423</b>
Dividends	£ -	£ -	£ -	£ -	£ -	£ -	£ -	£ -	£ -	£ -	£ -	£ -	£ 6,600
Bank Interest	£ -	£ -	£ -	£ -	£ -	£ -	£ -	£ -	£ -	£ -	£ -	£ -	£ -
<b>Retained Profit</b>	<b>-£ 407</b>	<b>-£ 183</b>	<b>£ 539</b>	<b>£ 794</b>	<b>£ 270</b>	<b>£ 376</b>	<b>£ 152</b>	<b>£ 364</b>	<b>£ 824</b>	<b>£ 1,099</b>	<b>£ 2,183</b>	<b>£ 7,687</b>	<b>£ 10,023</b>

**Tafarn Dyffryn Aeron**  
**Cashflow Forecast as at 31st March 2026**

	Mar-25	Apr-25	May-25	Jun-25	Jul-25	Aug-25	Sep-25	Oct-25	Dec-25	Jan-26	Feb-26	Mar-26	Total
<b>Receipts</b>													
Sales	£ 16,623	£ 17,164	£ 18,941	£ 19,559	£ 19,559	£ 16,623	£ 17,164	£ 16,623	£ 19,559	£ 14,769	£ 13,379	£ 14,769	£ 204,735
Capital Injection	£ -	£ -	£ -	£ -	£ -	£ -	£ -	£ -	£ -	£ -	£ -	£ -	£ -
<b>£ 16,623</b>	<b>£ 17,164</b>	<b>£ 18,941</b>	<b>£ 19,559</b>	<b>£ 19,559</b>	<b>£ 19,559</b>	<b>£ 16,623</b>	<b>£ 17,164</b>	<b>£ 16,623</b>	<b>£ 19,559</b>	<b>£ 14,769</b>	<b>£ 13,379</b>	<b>£ 14,769</b>	<b>£ 204,735</b>
<b>Payments</b>													
Capital Expenditure	£ -	£ -	£ -	£ -	£ -	£ -	£ -	£ -	£ -	£ -	£ -	£ -	£ -
Dividends	£ -	£ -	£ -	£ -	£ -	£ -	£ -	£ -	£ -	£ -	£ -	£ -	£ 6,600
Trade Creditors	£ 5,996	£ 7,071	£ 7,306	£ 8,081	£ 8,350	£ 8,350	£ 7,071	£ 7,306	£ 7,071	£ 8,350	£ 6,263	£ 5,657	£ 86,872
VAT	£ -	£ -	£ -	£ -	£ -	£ -	£ -	£ -	£ -	£ -	£ -	£ -	£ -
Loan Repayments	£ -	£ -	£ -	£ -	£ -	£ -	£ -	£ -	£ -	£ -	£ -	£ -	£ -
Labour	£ 6,401	£ 6,434	£ 6,544	£ 6,582	£ 6,582	£ 6,401	£ 6,434	£ 6,401	£ 6,582	£ 6,286	£ 6,200	£ 6,286	£ 77,133
Heat Light and Power	£ 660	£ 682	£ 754	£ 780	£ 780	£ 660	£ 682	£ 660	£ 780	£ 585	£ 528	£ 585	£ 8,135
Water	£ -	£ -	£ -	£ -	£ -	£ -	£ -	£ -	£ -	£ -	£ 531	£ -	£ 1,061
Rates	£ 212	£ 212	£ 212	£ 212	£ 212	£ 212	£ 212	£ 212	£ 212	£ 212	£ 212	£ 212	£ 2,547
Insurance	£ 149	£ 153	£ 170	£ 175	£ 175	£ 149	£ 153	£ 149	£ 175	£ 132	£ 119	£ 132	£ 1,830
Telephone/Broadband	£ 66	£ 68	£ 75	£ 78	£ 78	£ 66	£ 68	£ 66	£ 78	£ 58	£ 53	£ 58	£ 814
Repairs & Renewals	£ 212	£ 212	£ 212	£ 212	£ 212	£ 212	£ 212	£ 212	£ 212	£ 212	£ 212	£ 212	£ 2,547
Pay TV	£ 116	£ 119	£ 132	£ 136	£ 136	£ 116	£ 119	£ 116	£ 136	£ 102	£ 92	£ 102	£ 1,424
Cleaning	£ 281	£ 290	£ 321	£ 331	£ 331	£ 281	£ 290	£ 281	£ 331	£ 248	£ 224	£ 248	£ 3,458
Bank Charges	£ 149	£ 153	£ 170	£ 175	£ 175	£ 149	£ 153	£ 149	£ 175	£ 132	£ 119	£ 132	£ 1,830
Marketing	£ 106	£ 106	£ 106	£ 106	£ 106	£ 106	£ 106	£ 106	£ 106	£ 106	£ 106	£ 106	£ 1,273
Consumables	£ 83	£ 85	£ 94	£ 97	£ 97	£ 83	£ 85	£ 83	£ 97	£ 73	£ 66	£ 73	£ 1,017
Equipment Hire	£ 33	£ 34	£ 38	£ 39	£ 39	£ 33	£ 34	£ 33	£ 39	£ 29	£ 26	£ 29	£ 407
Training	£ 83	£ 85	£ 94	£ 97	£ 97	£ 83	£ 85	£ 83	£ 97	£ 73	£ 66	£ 73	£ 1,017
Sundry Expenses	£ 85	£ 85	£ 85	£ 85	£ 85	£ 85	£ 85	£ 85	£ 85	£ 85	£ 85	£ 85	£ 1,019
Professional Fees / Audits	£ 133	£ 133	£ 133	£ 133	£ 133	£ 133	£ 133	£ 133	£ 133	£ 133	£ 133	£ 133	£ 1,592
<b>£ 14,763</b>	<b>£ 15,924</b>	<b>£ 16,447</b>	<b>£ 17,321</b>	<b>£ 17,321</b>	<b>£ 18,121</b>	<b>£ 17,116</b>	<b>£ 15,924</b>	<b>£ 16,073</b>	<b>£ 16,311</b>	<b>£ 16,817</b>	<b>£ 15,036</b>	<b>£ 20,723</b>	<b>£ 200,576</b>
<b>Net cash inflow/(outflow)</b>	<b>£ 1,861</b>	<b>£ 1,240</b>	<b>£ 2,494</b>	<b>£ 2,238</b>	<b>£ 1,438</b>	<b>£ 493</b>	<b>£ 1,240</b>	<b>£ 551</b>	<b>£ 3,248</b>	<b>£ 2,048</b>	<b>£ 1,657</b>	<b>£ 5,954</b>	<b>£ 4,159</b>

**Tafarn Dyffryn Aeron**  
**Balance Sheet Forecast as at 31st March 2026**

	Mar-25	Apr-25	May-25	Jun-25	Jul-25	Aug-25	Sep-25	Oct-25	Dec-25	Jan-26	Feb-26	Mar-26
<b>Tangible fixed assets</b>												
Freehold premises	£ 482,483	£ 480,473	£ 478,471	£ 476,477	£ 474,492	£ 472,515	£ 470,546	£ 468,585	£ 466,633	£ 464,689	£ 462,752	£ 460,824
Plant & machinery	£ 6,336	£ 6,230	£ 6,126	£ 6,024	£ 5,924	£ 5,825	£ 5,728	£ 5,633	£ 5,539	£ 5,446	£ 5,356	£ 5,266
Office Equipment	£ -	£ -	£ -	£ -	£ -	£ -	£ -	£ -	£ -	£ -	£ -	£ -
<b>Current assets</b>												
Stocks	£ -	£ -	£ -	£ -	£ -	£ -	£ -	£ -	£ -	£ -	£ -	£ -
Debtors	£ 1,746	£ 1,800	£ 1,980	£ 2,042	£ 2,069	£ 1,746	£ 1,800	£ 1,746	£ 2,042	£ 1,559	£ 1,445	£ 1,559
Cash at bank	£ 17,304	£ 18,545	£ 21,039	£ 23,277	£ 24,715	£ 24,222	£ 25,462	£ 26,013	£ 29,261	£ 27,214	£ 25,557	£ 19,603
<b>Current liabilities</b>												
Grant	-£ 222,891	-£ 221,963	-£ 221,038	-£ 220,117	-£ 219,200	-£ 218,286	-£ 217,377	-£ 216,471	-£ 215,569	-£ 214,671	-£ 213,776	-£ 212,886
Trade creditors	-£ 10,315	-£ 10,659	-£ 11,789	-£ 12,182	-£ 12,182	-£ 10,315	-£ 10,659	-£ 10,315	-£ 12,182	-£ 9,137	-£ 8,252	-£ 9,137
VAT	£ 1,499	£ 1,552	£ 1,728	£ 1,790	£ 1,763	£ 1,499	£ 1,552	£ 1,499	£ 1,790	£ 1,315	£ 1,151	£ 1,315
<b>Net current assets/(liabilities)</b>												
<b>Total assets less current liabilities</b>	<b>£ 276,161</b>	<b>£ 275,979</b>	<b>£ 276,518</b>	<b>£ 277,312</b>	<b>£ 277,581</b>	<b>£ 277,205</b>	<b>£ 277,053</b>	<b>£ 276,689</b>	<b>£ 277,514</b>	<b>£ 276,415</b>	<b>£ 274,232</b>	<b>£ 266,545</b>
<b>Long term liabilities</b>												
Bank loan	£ -	£ -	£ -	£ -	£ -	£ -	£ -	£ -	£ -	£ -	£ -	£ -
<b>Net assets</b>	<b>£ 276,161</b>	<b>£ 275,979</b>	<b>£ 276,518</b>	<b>£ 277,312</b>	<b>£ 277,581</b>	<b>£ 277,205</b>	<b>£ 277,053</b>	<b>£ 276,689</b>	<b>£ 277,514</b>	<b>£ 276,415</b>	<b>£ 274,232</b>	<b>£ 266,545</b>
<b>Shareholders funds</b>												
Share Capital	£ 330,000	£ 330,000	£ 330,000	£ 330,000	£ 330,000	£ 330,000	£ 330,000	£ 330,000	£ 330,000	£ 330,000	£ 330,000	£ 330,000
Profit & loss account	-£ 53,839	-£ 54,021	-£ 53,482	-£ 52,688	-£ 52,419	-£ 52,795	-£ 52,947	-£ 53,311	-£ 52,486	-£ 53,585	-£ 55,768	-£ 63,455
	<b>£ 276,161</b>	<b>£ 275,979</b>	<b>£ 276,518</b>	<b>£ 277,312</b>	<b>£ 277,581</b>	<b>£ 277,205</b>	<b>£ 277,053</b>	<b>£ 276,689</b>	<b>£ 277,514</b>	<b>£ 276,415</b>	<b>£ 274,232</b>	<b>£ 266,545</b>
<b>Difference - absolute</b>	£0.00	£0.00	£0.00	£0.00	£0.00	£0.00	£0.00	£0.00	£0.00	£0.00	£0.00	£0.00
<b>Difference - incremental</b>	£0.00	£0.00	£0.00	£0.00	£0.00	£0.00	£0.00	£0.00	£0.00	£0.00	£0.00	£0.00